



Borrower Risk Assessment Form

The information provided on this form is confidential but may be passed on to third party professionals such as tax consultants, accountants, banks and asset management companies so that we may provide you with a better service.

Borrower

Part 1- General Information

First Name:		Last name:	
Date of birth: (10/12/1963)		Marital status: <input type="checkbox"/> Married <input type="checkbox"/> Single <input checked="" type="checkbox"/> Divorced <input type="checkbox"/> Widow(er)	
Correspondence address:			
Home Phone:		Mobile:	
Employer / Business:		Position held:	
Period of employment:		Salary:	
Other income:		Salary:	

Part 2 - Assets and Liabilities

Assets	Summary	Liabilities	Value
Cash:	\$	Mortgage or Rent:	\$
Stocks and shares:	\$	Credit Cards:	\$
Principal residence:	\$	Other loans:	\$
Other property:	\$	Hire Purchase:	\$
Life insurance: (surrender value)	\$	Auto Loans:	\$
Auto:	\$	Other liabilities: (please specify below or use additional information sheet provided)	\$
Furniture:	\$		
Other Assets:	\$		
Other significant assets:	\$		
Total assets	\$	Total liabilities:	\$
Net worth: (total assets minus total liabilities)	\$		

Part 3 – Income and Payments

Schedule below your current monthly income and payments

Income (please state source)	Monthly	Payments	Monthly
Work:	\$	Student Loans:	\$
Business:	\$	Rent:	\$
	\$	Mortgage:	\$
	\$	Credit Cards:	\$
	\$	Auto Loans:	\$
	\$	Child Support:	\$
Total	\$	Total	\$

Part 4 – Driving Record

Type of offence:	Details:

Part 5 – Criminal and Legal

Type of offence:	Details:

I pledge that all loans will be used for business purpose and once paid off, I'll pay it forward by helping other entrepreneurs.

Part 6 – Confirmation and signatures

I/We warrant that the information contained in this form is true and complete

Full Name: _____

Signature: _____ Date: (dd/mm/yyyy) _____

Please use this sheet to provide any additional information as necessary