



TSX-V: CRTS.P
CORTUSMETALS.COM



GENERATING SIGNIFICANT NEW GOLD DISCOVERIES IN NEVADA

COMPANY HIGHLIGHTS

- Gold futures hit US\$1,807.65/oz on July 1, 2020 as prices trend toward the all-time high of US\$ 1,921 set Sept 6, 2011 and market seeks early-stage opportunities.
- Cortus is generating new gold-silver projects in Nevada using innovative methods, proprietary data, and a sophisticated data and tenure management system.
- Nevada is a top ranked mining jurisdiction in the world (Fraser Institute).
- Portfolio of 23 projects with potential to host epithermal or Carlin-type gold deposit of +1M oz.
- Projects range from grassroots to drill-ready with the most advanced fully permitted and bonded.
- Management has 150+ years of industry experience with 40+ in Nevada and has raised over \$400 million for exploration, development, and production worldwide.
- Management has been named twice to the TSXV 50™

MANAGEMENT

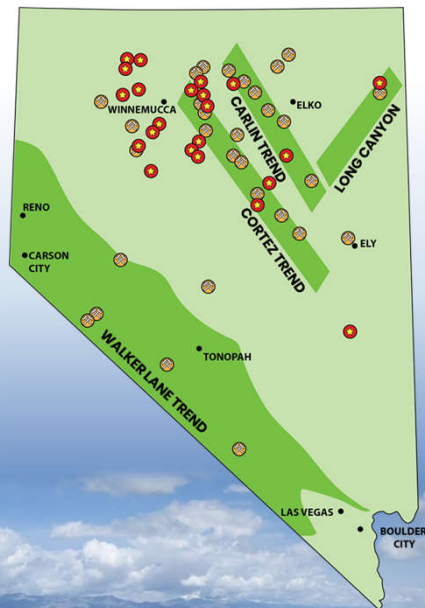
John Williamson, *B.Sc., P.Geol.* – Chairman
Sean Mager, *B.Comm.* – CEO, President & Director
Chris Beltgens, *B.Sc., MBA, CFA* – CFO & Director
Jim Greig, *B.A., MBA* – Director
Jeremy Yaseniuk – Director
Michael Dufresne, *M.Sc., P.Geol., P.Geo.* – QP
Clay Newton, *Ph.D., CPG* – Resident Geological Expert
Ewan Webster, *Ph.D., P.Geo* – Structural Geologist

PROFOMA CAPITAL STRUCTURE @ \$0.25

Market Capitalization	\$8.3 million
Working Capital	\$3.3 million
Shares Outstanding	33.3 million
Warrants & Options	nil
(Post QT, exercise of all in-the-money warrants & options.)	

WORK PLAN 2020

- Systematic exploration and advancement of projects
- District scale land acquisition, permitting and bonding
- Project scale geophysics, detailed geological mapping, structural analysis and drill targeting
- Prioritize project portfolio to identify the best potential for rapid advancement
- Generate more projects with significant discovery potential



“With the transition to under cover exploration, the minerals industry is undergoing a transformation.”

Cam McCuaig,
Principal Geoscientist,
BHP Billiton

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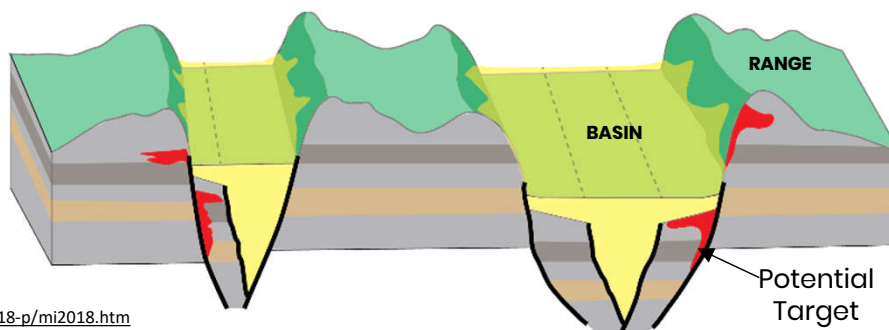
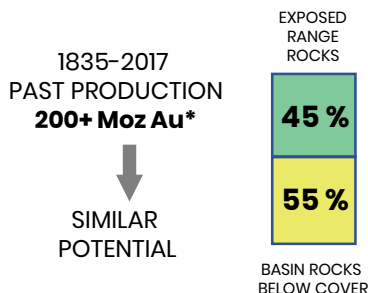
INNOVATIVE EXPLORATION METHODOLOGY

- Expert interpretation of tectonic setting, structural control, and hydrothermal activity is used to identify new gold targets throughout the Great Basin.
- Gravity and ground magnetics data are used to locate blind faults and alteration under shallow basin cover.
- Proprietary soil geochemical and geobotanical interpretation expose concealed mineralization and define drill targets.
- Purpose-built cloud database was developed to integrate and manage property tenure, regional geochemistry, geophysics and geological data.

PROJECTS OVERVIEW

- 23 projects targeting epithermal and Carlin-type gold mineralization, from grassroots to drill-ready, with most advanced fully permitted and bonded.
- At Grayson & Powerline, systematic methodology demonstrates proof-of-concept:
 - Geobotanical anomaly
 - Gold-silver mineralization
 - Multi-element soil anomaly
 - Gold bearing jasperoid alteration
 - Fault interpretations supported by, geophysical and geochemical anomalies
- Nevada is home to large >5 Moz deposits, but even small deposits of 1-500,000 oz and modest grades of 0.6-0.7 g/t gold can be mined economically.

UNDISCOVERED DEPOSITS IN THE BASINS ARE THE FUTURE OF NEVADA MINING



*<https://pubs.nbmj.unr.edu/The-NV-mineral-industry-2018-p/mi2018.htm>

WELL-POSITIONED

The majority of projects are located near operating mines or known deposits, sometimes on the same fault structure hosting the deposit.

65% of our projects are situated within the prolific Carlin, Cortez, Battle Mountain/Eureka, Getchell and Long Canyon trends, which host 80% of active gold mines in Nevada.

Powerline, Grayson and four other projects are situated within the underexplored, fault-controlled Lahonton Basin, host to deposits totaling >8 Moz* of gold.



*<https://www.americas-gold.com/site/assets/files/5151/reserves20191002.pdf>
<https://www.coeur.com/operations/mines/rochester-nevada/>
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