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25+ GOLD-SILVER PROJECTS TARGETING 1M+ Oz EACH

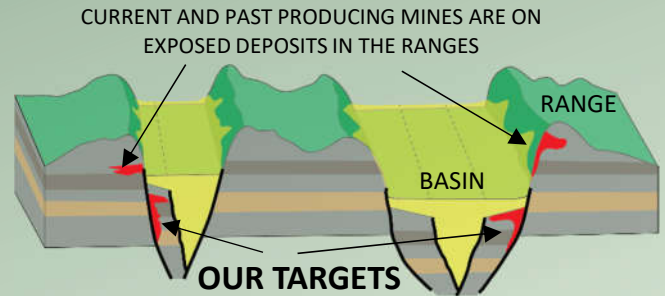
Cortus Metals (TSX-V: CRTS.P)

is the latest addition to the award-winning Metals Group. Cortus is a new project generator using innovative methods and proprietary data to discover large epithermal and Carlin-type gold and silver deposits beneath shallow cover in north-central Nevada, the number-one ranked mining jurisdiction in the world. Cortus currently has 25+ projects under option with each one having the potential to host a deposit of +1M ounces. Its project portfolio ranges in stages from grassroots to drill-ready with the most advanced being fully permitted and bonded. It is the mission of the Cortus team to advance these exploration projects to fruition via third-party spending while retaining royalties.

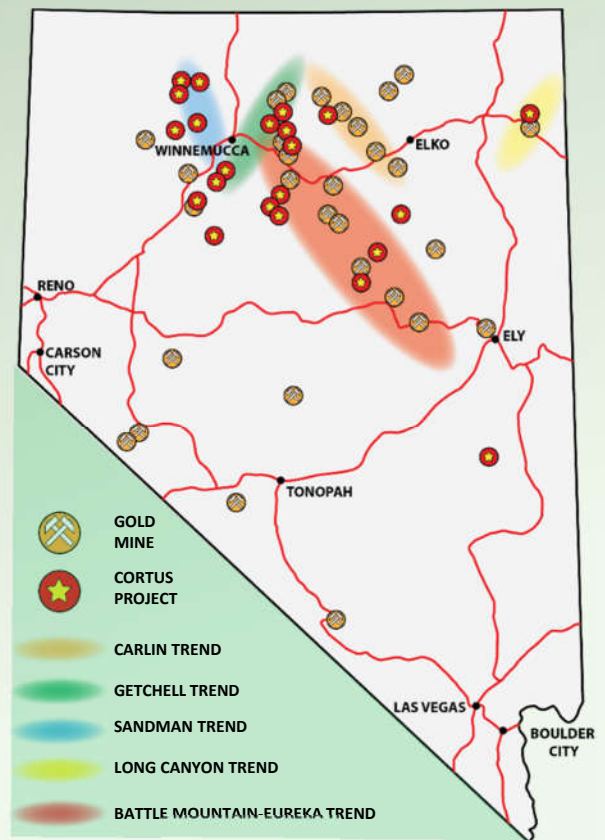
Innovative targeting methodology

1. Proprietary determination of tectonic settings and structural controls of gold mineralization throughout the Great Basin.
2. Regional reconstruction of pull-apart basin bounding faults, hinge zones, dilatant and compressional zones.
 - Centres of hinge zones and opposite corners are dilational and sites of strong hydrothermal activity. Examples of ore deposits in these settings are Rain, Relief Canyon, and Goldbanks.
 - Ends of the hinge zones are compressional and allow igneous intrusions that are the source of mineralization to reach shallow levels. Examples of associated ore deposits are Denton-Rawhide and Dark Star.
3. Projection of structure beneath alluvium. Use of gravity derivative analysis to locate covered basin bounding faults and extent of prospective buried pediment.
4. Use of ground-magnetics to delineate buried faults and alteration.
5. Proprietary soil geochemical and geobotanical interpretation to target concealed mineralization and define drill targets.

COVERED DEPOSITS IN BASINS ARE THE FUTURE OF NEVADA MINING



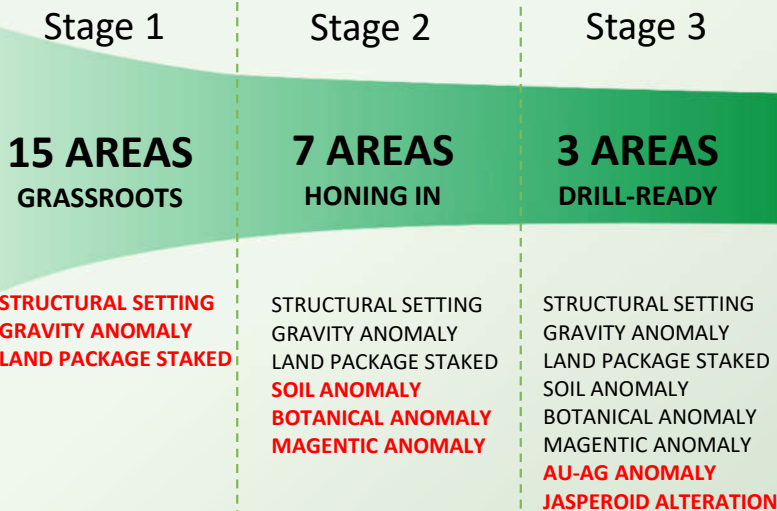
- 45 % EXPOSED RANGE ROCKS PRODUCED 200+ Moz Au (1835-2017)
- 55 % BASIN ROCKS BELOW COVER HAVE THE SAME POTENTIAL



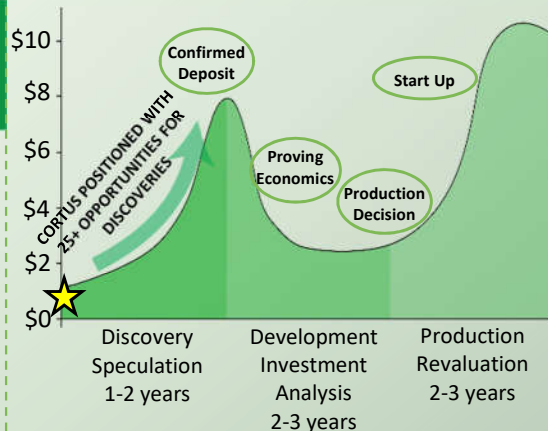
MAJOR MINERS OPERATING IN NEVADA

CURRENT PORTFOLIO: 25+ GOLD-SILVER PROJECTS TARGETING 1M+ Oz EACH

GENERATED >250 PROSPECT AREAS



THE MINE LIFE CYCLE FOR A SINGLE PROJECT



THE POWER OF ONE DISCOVERY

On Feb. 3, 2011 (US\$1,350/oz gold), Newmont Mining announced its agreement to acquire explorer Frontier Gold for \$2.3 billion (\$14 per share), being a 37% premium to market, driven by Frontier's 4.2 million ounces of measured and indicated gold resources in Nevada, primarily at its flagship Long Canyon project, which was developed from a grassroots discovery. In Nevada, even deposits of 100,000 to 500,000 ounces are valuable.

FLORIDA CANYON MINE*: ALIO
GOLD: M+Ind: 132.9 Mt @ 0.40 g/t Au for 1.7 Moz Au

SPRING VALLEY DEPOSIT*:
WATERTON: M+Ind: 222.6 Mt @ 0.65 g/t Au for 4.12 Moz Au

ROCHESTER MINE*: COUER MINING
M+Ind: 143.0 Mt @ 0.10 g/t Au for 0.202 Moz Au

RELIEF CANYON MINE*:
PERSHING GOLD M+Ind: 41.87 Mt @ 0.66 g/t Au for 0.789 Moz Au

*Per 43-101 Technical Report



CAPITAL STRUCTURE (Pro Forma: Post Qualifying Transaction, Acquisition of Target Co. and Concurrent Placements)

- Working capital est. ~\$3 million
- Shares Outstanding 34 million
- B warrants 1.3 million
- Options 3.4 million

DIRECTORS¹, OFFICERS², ADVISORS³ and QUALIFIED PERSON⁴

John Williamson, B.Sc., P.Geol. – Chairman ^{1,2}

Sean Mager, B.Com. – CEO & President ^{1,2}

Chris Beltgens, B.Sc., MBA, CFA – CFO ^{1,2}

Jim Greig, B.A., MBA ¹

Jeremy Yaseniuk ¹

Michael Dufresne, M.SC., P.Geol., P.Geo. ^{3,4}

Clay Newton, Ph.D., CPG ³

Ewan Webster, Ph.D., P.Geo. ³

- Award-winning capability*
- 150+ years of industry experience, 40+ in Nevada
- Raised >\$400 Million for exploration, development, and production projects worldwide
- Record of innovation, discovery, and returns
- Successful in good and bad markets
- >40% closely held, interests aligned with investors
- * Twice won top-ten mining company in TSXV 50™