



**PEOPLE CARE**  
—FUNDING SOLUTIONS—

## **DOCUMENT CHECKLIST**

- ★ Experience Worksheet/Schedule of Real Estate
- ★ Scope of Work
- ★ Purchase agreement or pay-off statement based on project
- ★ Articles of Organization
- ★ Operating Agreement
- ★ Drivers License
- ★ 3 months of Bank Statements (not on Deferred payment loans)
- ★ Title Company/Settlement Agent contact information
- ★ Property Access information
- ★ Homeowners Insurance with invoice or paid receipt