

## Financial Aid | Admissions Add-on

The financial aid application, award, and monitoring process involves the collection and tracking of student and family data, forms, checklists, decisions, and awards. In addition, you need summary level data to help you fairly and efficiently allocate limited resources. And you want award information to be available to your admissions, enrollment, and billing systems.

### Features

- Customizable checklists to track all requirements by family
- Automated mailing process with customized letters for outstanding requirements, decisions, and awards
- Easy monitoring of budgets, awards, and remaining funds for unlimited categories of grants, loans, and named scholarships
- Financial aid amounts can be integrated with the admissions, enrollment, and billing processes for inclusion in documents, and to enable automatic deduction from parent tuition statements
- Sophisticated reporting for aid amounts by category and family income
- Add Dashboard for Admissions to get graphical analysis and up-to-the-minute reporting

### TRAINING OPTIONS

**Get the greatest productivity out of your tailored solution with training on your own data, wherever and whenever you need it:**

**At your school.** We'll be right there with you after installation, walking you through best practices with minimal disruption to your schedule.

**Online.** Maximum flexibility and spot-training for new hires.

**In our offices.** Dedicated training without distractions in our state-of-the-art training center. Get immediate answers from the experts!