

# YONKERS PHILHARMONIC ORCHESTRA

SPONSORED BY THE FINE ARTS ORCHESTRAL SOCIETY

## Letter of Intent For a Future (Estate) Gift

The Fine Arts Orchestral Society / Yonkers Philharmonic Orchestra recognizes and thanks supporters and friends who have made a commitment in their estate plan to provide enduring support for our orchestra and its enduring presence and service to our community.

I/we wish to provide a planned gift of support. I/We have made a provision for a gift to FAOS/ Yonkers Philharmonic Orchestra, from my/our estate plans. It is my/our intention to leave a planned gift to FAOS/ Yonkers Philharmonic Orchestra through my/our:

- |  |   |
|--|---|
| <input type="checkbox"/> Will                  | <input type="checkbox"/> Codicil in Will            |
| <input type="checkbox"/> Charitable Lead Trust | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Beneficiary Designation    |
| <input type="checkbox"/> Real Estate           | <input type="checkbox"/> Other _____                |

I/We would like to inform Yonkers Philharmonic Orchestra, for long-term planning purposes only, that, as of this date, the value of my/our gift is \$\_\_\_\_\_ (please check one)

- exactly,  approximately, or  \_\_\_\_\_ percentage of my/our estate.

I/We understand that, by stating an amount, my/our estate is not legally bound by this statement and at any time I/we may choose to add, subtract, or revoke Yonkers Philharmonic Orchestra, as beneficiary of this planned gift. Yonkers Philharmonic Orchestra greatly appreciates notification in the event that you make a change or adjustment to this gift.

I/We would like for my/our planned gift to be:

- Unrestricted – for maximum flexibility to meet future needs.  
 Restricted – please use the space below to share your intentions with us so that we can ensure your gift has maximum impact, and consult your attorney so that your gift instructions can be recorded legally and accurately. \_\_\_\_\_

### FAOS / Kathleen Pistone Carucci Legacy Fund

- Please enroll me/us in the FAOS / Kathleen Pistone Carrucci Legacy Fund  
 You may publish my/our name(s) as a member(s) of FAOS / Kathleen Pistone Carucci Legacy Fund  
 Please consider this to be an anonymous gift

Please print name(s) exactly as you wish for recognition purposes.

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City, State Zip \_\_\_\_\_

Phone: E-Mail: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_