

# **YONKERS PHILHARMONIC ORCHESTRA**

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P.O. Box 705, Yonkers, NY 10704*

## **Qualified Bequest**

### **A MOST GENEROUS GIFT:**

A Will represents a person's final wishes and intentions. After providing for your loved ones, please consider making a lasting impact through a Bequest in your Will or Living Trust that provides enduring support for our mission. For many of us, this **will** be our most significant gift – our gift of a lifetime.

### **TOOLS TO MAKE A BEQUEST:**

If you have not done so, you need to make a Will or a living Trust Instrument. This is a significant and important undertaking.

If you have a Will or Living Trust, you need to add a codicil to your present Will or make an amendment to the present Trust to include FAOS / YPO in your plans.

### **TYPES OF BEQUESTS:**

Specific Bequests: You may leave specific cash, securities or property.

Residuary Bequests: You may gift the remaining balance of your estate after all specified distributions and obligations have been satisfied.

Contingent Bequests: You may gift the estate if a beneficiary does not survive the benefactor.

### **WHAT NEXT?:**

Connect with FAOS/YPO so that we can:

- (1) share specific verbiage to include in your will,
- (2) ensure that your intentions can be met, and (3) thank you.

Speak with your attorney to compose or amend your Will or Living Trust.

**Thank you for considering this gift!**

**We hope you will consult with your professional.**