



**Allstate**

Benefits

# AMERICAN HERITAGE LIFE INSURANCE COMPANY (AHL)

1776 AMERICAN HERITAGE LIFE DRIVE

JACKSONVILLE, FLORIDA 32224

New Certificate  
 Change/Increase Certificate # \_\_\_\_\_

## ENROLLMENT FORM

Remarks

### GENERAL INFORMATION SECTION

(Please complete entire section for all coverages)

Please print with black ink

EMPLOYEE'S NAME Last (Sr, Jr, etc.)	First	M.I.	SEX	SOCIAL SECURITY NUMBER	<input type="checkbox"/> Married <input type="checkbox"/> Single
RESIDENT ADDRESS (Street or P.O. Box)			CITY	STATE	ZIP
BIRTHDATE (MM/DD/YEAR)	RESIDENT PHONE NUMBER	EMPLOYER		DATE HIRED (MM/DD/YEAR)	
JOB TITLE		PLANT OR DIVISION		REHIRE DATE (MM/DD/YEAR)	
EMPLOYEE'S EMAIL		BENEFICIARY'S NAME (Last, First, M.I.)		RELATIONSHIP	

Are you adding any coverage or changing any of your existing coverage due to marriage, birth, adoption, employment status change, etc.?

**Accident**       Yes  No      **Critical Illness**       Yes  No

If "yes", indicate type of change: \_\_\_\_\_

Date of change \_\_\_\_\_ Current Certificate Number \_\_\_\_\_

Do you currently have any of the following individual products with AHL?

Accident  Yes  No      Critical Illness  Yes  No

If you answered "Yes" to any of the products, please enter the Policy Number \_\_\_\_\_

Do you wish to terminate this coverage?  Yes  No      If "Yes", please enter effective date of termination \_\_\_\_\_

### DEPENDENT COVERAGE SECTION

(Please complete if dependent coverage elected. Use additional paper if needed.)

Abbreviations: Acc-Accident CI-Critical Illness

Choose Plan(s):		Dependent's Name (Last, First, M.I.)	Relationship	Sex	Date of Birth (MM/DD/YEAR)	Social Security Number
Acc	CI					

<b>Premium/Billing Mode</b> <input type="checkbox"/> Monthly <input type="checkbox"/> Semi-monthly <input type="checkbox"/> Bi-weekly <input type="checkbox"/> Weekly <input type="checkbox"/> Other _____  Date of Issue _____	Case Number	Agent Number	Percentage Credit
	Employee ID		
	Situs State		

# ENROLLMENT FORM

## SELECTION OF COVERAGE SECTION

(Answer Yes or No and complete for each coverage selected)

<b>Accident</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	Base Units _____	<input type="checkbox"/> Benefit Enhancement Rider Units: _____	<input type="checkbox"/> Employee Only <input type="checkbox"/> Employee+Spouse <input type="checkbox"/> Employee+Child(ren) <input type="checkbox"/> Family	Section 125 <input type="checkbox"/> Yes <input type="checkbox"/> No	Total Mode Premium \$ _____
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<b>Employee Paid Critical Illness (GVCIP2)</b> <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Employee Only <input type="checkbox"/> Employee+Spouse <input type="checkbox"/> Employee+Child(ren) <input type="checkbox"/> Family	Section 125 <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Basic Benefit Amount \$ _____</b> If requesting coverage for spouse or dependents, the basic benefit amount is 50% of the employee.	Total Mode Premium \$ _____	
Cancer CI Option <input type="checkbox"/>	2 <sup>nd</sup> Event Cancer CI Option <input type="checkbox"/>	2 <sup>nd</sup> Event CI Option <input type="checkbox"/>	Supp. CI Option I (HIV) <input type="checkbox"/>	Supp. CI Option II <input type="checkbox"/>	Inc. CI Benefit <input type="checkbox"/> Units: _____	Wellness Option <input type="checkbox"/> Units: _____
Has any person to be insured (employee or spouse) used tobacco in any form in the last 12 months? <input type="checkbox"/> Yes <input type="checkbox"/> No						

### ELECTRONIC ACCEPTANCE (Please check YES or NO)

By checking the "Yes" box below, I agree to electronic delivery of my certificate of insurance, describing my coverage under the group policy ("my Certificate"), and all future correspondence regarding my Certificate, to include claim correspondence, explanations of benefit, periodic notices (such as privacy notices) and certificate administration correspondence. If electronically delivered, I will be provided instructions on how to receive my Certificate and correspondence regarding my Certificate via the following address: [www.allstateatwork.com/mybenefits](http://www.allstateatwork.com/mybenefits).

My consent is valid while I am covered under the group policy. At any time, I may withdraw my consent for any reason and receive future correspondence in paper to include a paper copy of my Certificate, free of charge, by calling, toll-free: 1-800-521-3535; or by writing to: Customer Care Center, American Heritage Life Insurance Company, 1776 American Heritage Life Drive, Jacksonville, Florida, 32224.

- YES, I agree to receive my Certificate and all correspondence regarding my Certificate electronically via the internet.
- NO, I prefer to receive paper copies of my Certificate and all correspondence regarding my Certificate.

**ACCEPTANCE:** I hereby request all coverage checked "yes" above for which I am or may become eligible under the group coverages issued by AHL. I authorize my employer to deduct from my earnings any contributions required of me for the payment of premiums for such coverage. • **I UNDERSTAND** that the "effective date" of my elected coverages will be the effective date recorded on my Certificate, not the date this Enrollment form is signed. • **WAIVER/DECLINATION:** I understand that if I refuse any coverage for which I am eligible (by checking "no" above), satisfactory proof of insurability may be required, at my own expense, should I desire to apply for it at a later date. Any such application may be declined on the basis of such proof.

Date \_\_\_\_\_ Employee's  
 Signed \_\_\_\_\_ Signature \_\_\_\_\_



Workplace Division

## AMERICAN HERITAGE LIFE INSURANCE COMPANY

HOME OFFICE:  
1776 AMERICAN HERITAGE LIFE DRIVE  
JACKSONVILLE, FLORIDA 32224-6688  
(904) 992-1776

A Stock Company

### IMPORTANT NOTICE TO PERSONS ON MEDICARE THIS INSURANCE DUPLICATES SOME MEDICARE BENEFITS

#### **This is not Medicare Supplement Insurance**

This insurance provides limited benefits, if you meet the policy conditions, for hospital or medical expenses that result from accidental injury. It does not pay your Medicare deductibles or coinsurance and is not a substitute for Medicare Supplement insurance.

#### **This insurance duplicates Medicare benefits when it pays:**

- Hospital or medical expenses up to the maximum stated in the policy

**Medicare generally pays for most or all of these expenses.**

**Medicare pays extensive benefits for medically necessary services regardless of the reason you need them. These include:**

- Hospitalization
- Physician services
- Outpatient prescription drugs if you are enrolled in Medicare Part D
- Other approved items and services

#### **Before You Buy This Insurance**

- ✓ Check the coverage in **all** health insurance policies you already have.
- ✓ For more information about Medicare and Medicare Supplement insurance, review the *Guide to Health Insurance for People with Medicare*, available from the insurance company.
- ✓ For help in understanding your health insurance, contact your state insurance department or state health insurance assistance program (SHIP).