



Kirr, Marbach Partners Funds IRA Transfer Form

Mail to: Kirr, Marbach Partners Funds
c/o U.S. Bank Global Fund Services
PO Box 701
Milwaukee, WI 53201-0701

Overnight Express Mail To: Kirr, Marbach Partners Funds
c/o U.S. Bank Global Fund Services
615 E. Michigan St., FL3
Milwaukee, WI 53202-5207

For fund information, prices and literature, **1-800-870-8039**.

Instructions

Use this form when transferring funds from an *existing* IRA to a Kirr, Marbach Partners Funds IRA. If you are establishing a new account, you must also complete a Kirr, Marbach Partners Funds IRA Application.

INVESTORS ARE REMINDED THAT:

- Your current custodian/trustee may require that you obtain a signature guarantee to process this transfer.
- A signature guarantee may be obtained by a domestic commercial bank, trust company, a member firm of a national securities exchange, or a savings & loan association. A signature guarantee by a notary public will NOT be accepted.
- Transfer paperwork will be processed as of the day it is received.

A. Investor Information

NAME _____ SOCIAL SECURITY # _____

ADDRESS _____

CITY/STATE/ZIP _____

(____) _____ (____) _____
DAYTIME PHONE NUMBER EVENING PHONE NUMBER

B. Please Transfer My IRA From:

NAME OF CURRENT CUSTODIAN (BANK, SAVINGS AND LOAN, MUTUAL FUND, ETC.) _____

ADDRESS _____

CITY/STATE/ZIP _____

ACCOUNT NUMBER OR CERTIFICATE OF DEPOSIT (CD)* _____ MATURITY DATE (IF APPLICABLE) _____

*Transfer immediately at maturity

C. Investment

<input type="checkbox"/> Open a new* Kirr, Marbach Partners Funds Account.		<input type="checkbox"/> Invest in my existing Kirr, Marbach Partners Funds Account.	
<small>*If you are opening a new account, this form must be accompanied by a completed IRA Application.</small>		<u>Account #</u>	
<input type="checkbox"/> IRA	<input type="checkbox"/> IRA	_____	_____
<input type="checkbox"/> Rollover IRA	<input type="checkbox"/> Rollover IRA	_____	_____
<input type="checkbox"/> SEP-IRA	<input type="checkbox"/> SEP-IRA	_____	_____
<input type="checkbox"/> SIMPLE	<input type="checkbox"/> SIMPLE	_____	_____
<input type="checkbox"/> Roth IRA	<input type="checkbox"/> Roth IRA	_____	_____
<input type="checkbox"/> **Conversion Roth IRA	<input type="checkbox"/> **Conversion Roth IRA	_____	_____
Year established _____ <small>(Year in which traditional IRA was converted to a Roth IRA.)</small>			

**Only available to individuals with single or joint Adjusted Gross Income of \$100,000 or less.

	Account # (if applicable)	Investment Amount or Percentage
<input type="checkbox"/> Kirr, Marbach Partners Value Fund	_____	\$ _____ %
<input type="checkbox"/> Kirr, Marbach FA Treasury Obligations Fund	_____	\$ _____ %

See reverse side of form

D. Conversion of Traditional IRA to Roth IRA

Check here if you are distributing assets from a Traditional IRA with the intention of establishing a Conversion Roth IRA.

E. Signature

(Exactly as Registered)

To current Custodian:

Please consider this your authority to sell all of my assets \$_____ of my assets in the account identified in Section B above and prepare a check to Kirr, Marbach Partners Funds. It is my intention to transfer these assets to the above-named fund, for which U.S. Bank Global Fund Services acts as Custodian.

Please send the check representing the assets, along with a copy of this form to:

Kirr, Marbach Partners Funds
FBO [shareholder name]
[account number]
c/o U.S. Bank Global Fund Services
P.O. Box 701
Milwaukee, WI 53201-0701

I certify that I have received and read the prospectus for each Fund into which I am transferring my IRA. Thank you for your prompt handling.

YOUR SIGNATURE

DATE

SIGNATURE GUARANTEE (IF REQUIRED BY CURRENT CUSTODIAN)

F. Special Note

I am over 70 ½ and the minimum required distribution for the current calendar year has been withheld from the assets being transferred.

G. Acceptance

Custodian Authorization: U.S. Bank N.A. hereby accepts its appointment as Custodian of the above IRA account and upon receipt of assets, will deposit such assets in a Kirr, Marbach Partners Funds IRA on behalf of the Depositor authorizing this transfer or direct rollover.

U.S. Bank N.A.