



## Gifts of Security Transfer Instructions

Thank you for your interest in making a charitable gift in the form of a Security Transfer. **Please note** that you must initiate all security donations with your broker and please consult your broker to ensure that the stock is eligible for electronic delivery over the Deposit Trust Company (DTC) system (this is the fastest, most secure and cost effective method of donating securities).

Please complete [or request that your broker complete], the information below to help ensure that your gift is processed accurately. **Once you've made a transfer, we hope you will contact Sarah Alberghini Winters by phone at 802-917-1719 or by email at [sarah@vermontparksforever.org](mailto:sarah@vermontparksforever.org) to share the good news and ensure that we can thank you for your generosity. We will send a prompt receipt of your gift for your tax records.**

**Donation is made to:** Vermont Parks Forever, Inc. (Tax ID# 46-1475177)

### Donor & Securities Information:

_____	_____	_____	____/____/____
Name & Type of Securities (e.g. DELL common stock)	Security Symbol	# of Shares	Transfer Date
_____	_____		
Donor Name (Individual, Corporation, Foundation)	Broker Name		
_____	_____		
Donor Street Address	Broker Company / City / State		
_____	_____		
Donor City / State / Zip	Broker Contact / Telephone Number		
_____			
Donor Telephone / Email Address (to be used only if a questions arises in the donation process)			

## Specific Processing Procedures

**Receiving Firm Name and Address:** Pershing LLC.  
One Pershing Plaza  
Jersey City, NJ 07339

**DTC Eligible Securities:** Deliver to DTC Clearing Number 0443  
FBO VT Parks Forever  
Account number NFL658467

**Please reference “DONOR NAME” to ensure Vermont Parks Forever can thank you for your donation!**

\_\_\_\_\_/\_\_\_\_/\_\_\_\_  
Donor Signature Date Signed

\_\_\_\_\_/\_\_\_\_/\_\_\_\_  
Donor Signature Date Signed

*NOTE – All account owners must sign this request (e.g. an individual account would require one signature; a Joint Tenants in Common account would require two signatures)*

For Gifts of Stock not held in a brokerage account, please contact Vermont Parks Forever directly at 802-917-1719.