



ENDOWMENT

WEALTH MANAGEMENT

For further information contact:
Heidi Buhler, Wealth Administrator
Heidi@EndowmentWM.com
920-785-6013

FOR IMMEDIATE PRESS RELEASE

CAPITAL NORTH ANNOUNCES CHANGE IN NAME AND LOCATION

APPLETON, Wisconsin (August 12, 2013) – Capital North Ltd, a Green Bay family office and Registered Investment Advisory (RIA) firm, has relocated to Appleton and is now serving clients as Endowment Wealth Management Inc. Announced by company president Thomas Remley, the corporate changes include the addition of Robert Riedl and Prateek Mehrotra as operating partners.

A Chartered Financial Analyst and Chartered Alternative Investment Analyst, Mehrotra has substantial domestic and international investment experience and joins the firm as Chief Investment Officer. Riedl, a CPA, Certified Financial Planner, and Accredited Wealth Management Advisor, has also served as a corporate officer of several Fox Valley companies and will act as Director of Wealth Management.

Remley, a Chartered Financial Analyst who organized the company in 1996, is a Neenah native with extensive investment management experience in the trust and investment management industry. With the addition of Riedl and Mehrotra, the firm has more than 90 years' experience in providing Fox Valley clients with investment management and consulting services.

“We all have ties to the area, so relocating to the central Fox Valley Region helps us to better serve both our local and national clients. This move puts us in a position to continue a tradition of significant community involvement”, Remley said.

Endowment Wealth Management is an independent RIA firm of highly experienced investment professionals implementing the Endowment Investment Philosophy. The firm provides confidential collaborative family office and investment services to multi-generational families and institutional clients nationwide. These services include tax, estate, insurance, philanthropic planning, and 401-k investment management, which coordinate and optimize the client's financial decisions. The offices are located at 2200 N. Richmond Street, Suite 200; Appleton, Wisconsin. For more information call 920-785-6010, download the mobile App, or visit us at www.EndowmentWM.com.