



Letter of Intent for Estate Gift to the YWCA Central Carolinas

I/we desire to provide for the future well being of the YWCA Central Carolinas through a provision in my/our estate plans, and with this letter we are informing YWCA Central Carolinas of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

Name Name

Address, City, State Zip

Phone (home) Phone (cell) Email

I/we have made a provision to leave a legacy to YWCA Central Carolinas through my/our:

- Will
- Retirement Plan or IRA
- Living Trust
- Life Insurance Policy
- Other

I/we wish to inform YWCA Central Carolinas, for long-term planning purposes only, that the current value of my/our future gift is: \$ _____. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount, I am/our estate is not legally bound by this statement and that I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

Gift Recognition

Yes, please publish my/our names in your list of Sarah's Legacy Society members as a motivation for others to leave a future gift to benefit YWCA Central Carolinas.

My bequest is intended to be given as unrestricted as possible, to serve the needs of the organization at the time it is granted. It is my understanding that, whenever possible, bequests are earmarked for the Endowment, a fund with sole benefit to YWCA Central Carolinas. If YWCA is not facing an urgent need at the time of my bequest, I would trust the YWCA leadership to place the entirety of my gift into the Endowment, as a restricted fund within the Endowment, so that the annual spendable income could benefit the organization in perpetuity. However, if the YWCA was facing an urgent need at the time, I would trust the leadership to apply all or a portion of my gift to remedy the need at hand. Initial: _____

Date Name Name