

Mortgage Loan Application	Loan Officer	Date	Time

Applicant(s) Information

Applicant:	Lead Source(internal use only):
Co-applicant:	Year Purchased/ Purchase Price:
Address:	Last Refi/ Amount/ Reason:
Phone Number:	Property Type:
	Estimated Value:

Property/Loan Information

Current Lender:	Current Balance:	Current Rate:	Fixed or ARM:	Term:	
Monthly Payment:	Escrowed: Y/N	Taxes:	Insurance:	HOA:	MI:
Second Mortgage Holder:	Current Balance:	Monthly Payment:	Current Rate:	Fixed or ARM:	Term:

Additional Properties: Do they own any additional properties?

Address:				Escrowed? Y/N		HOA ?
Mortgage Holder:	Current Balance:	Monthly Payment:	Rental Income:	Taxes:	Ins:	Dues:
Address:				Escrowed? Y/N		HOA ?
Mortgage Holder:	Current Balance:	Monthly Payment:	Rental Income:	Taxes:	Ins:	Dues:
Address:				Escrowed? Y/N		HOA ?
Mortgage Holder:	Current Balance:	Monthly Payment:	Rental Income:	Taxes:	Ins:	Dues:

Employment Info

Borrower	
Employer:	
Position/Title:	
# of Years:	
Gross Income:	
Co-Borrower	
Employer:	
Position/Title:	
# of Years:	
Gross Income:	

Assets

Amount:	Type: (Checking, Savings, 401k)
Amount:	Type: (Checking, Savings, 401k)
Amount:	Type: (Checking, Savings, 401k)

Miscellaneous

Do you claim any dependents? Y/N	If yes, how old are they?
Has your house been listed for sale in the past 6 months? Y/N	
Are you a veteran or a member of the military? Y/N	If yes, which branch?

Contact Info

Borrower	Co-Borrower
Home Phone #:	Home Phone #:
Cell Phone #:	Cell Phone #:
Work Phone #:	Work Phone #:
Email:	Email:

Verification Info

Borrower	Co-Borrower
Date of Birth:	Date of Birth:
Social Security #:	Social Security #:

Follow - Up	
Date/Time:	Phone, Cell or Email:

Saving this form will not retain the data!!

Submitting the application: (please use one of the three options)

- 1-Click "Submit by Email" below and follow the prompts
- 2-Print, Scan and email to Scott@ScottKepler.com
- 3-Print and fax to 727-228-9328 (direct fax, no cover needed)

Questions? Call Scott Kepler at 813-598-9688

Submit by Email