

Full Service Online Bookkeeping Solutions



PREMIUM BOOKKEEPING

This is the best option for ambitious business owners who want to build a successful and profitable business. Go beyond the data entry and regular support by receiving priority timing, interpretation of reports, and full anytime support.



ADVANCED BOOKKEEPING

This is our most popular option. It is best for growth driven business owners, who are focused on details and making a profit. They're looking for monthly data and information to be able to grow their business in a healthy manner.



ESSENTIAL BOOKKEEPING

This option is best for simple solopreneurs, who want basic monthly bookkeeping to produce accurate year-end tax returns. This is suitable for the smaller business and those on a tight budget.

	PREMIUM	ADVANCED	ESSENTIAL
Transaction Entry & Verification	✓	✓	✓
Bank & Credit Card Reconciliation	✓	✓	✓
Banking Rules	✓	✓	✓
Vendor Set Up	✓	✓	✓
Monitor Online Connectivity Between Banks & Quickbooks Software	✓	✓	✓
Customized Workflows	✓	✓	✓
Monthly Locking the Books	✓	✓	✓
Chart of Accounts Building/Modification	✓	✓	✓
Self Serve Reporting	✓	✓	✓
Timing of the Monthly Work	✓	✓	✓
Phone or Email Support	✓	✓	✓
Custom Journal Entries	✓	✓	
Asset Tracking	✓	✓	
Lease Tracking	✓	✓	
Loan Tracking & Reconciliation	✓	✓	
Delivered Monthly Reports	✓	✓	
Accelerated Support	✓	✓	
Collaboration with your Tax Professional	✓		
Accounts Receivable	✓		
Quickbook Subscription	✓		
Calling Quickbooks for You	✓		
Any time & Any way Support	✓		
Review Reports Regularly with your Bookkeeper	✓		
Prioritized Placement	✓		

ASK ABOUT ADD-ON SERVICES

Onboarding & Setup | Health Check | 1099 Processing for Contractors | Year End Review Meetings | Project Tracking | Class & Location Tracking