

**MORGAN HILL METROPOLITAN DISTRICT NOS. 1-3
JOINT SPECIAL MEETING**

October 6th, 2021 at 10:30 a.m.

2500 Arapahoe Avenue, Suite 220, Boulder, CO

This meeting will also be held via teleconferencing and can be joined through the directions below:

Join Zoom Meeting

<https://us06web.zoom.us/j/89145984751?pwd=andrUVB4RGtrSHYxM09zZlZWWHBJZz09>

Meeting ID: 891 4598 4751

Passcode: 295900

Call In Numbers: 1(720) 707-2699 or 1(346) 248-7799

Boards of Directors

Jon R. Lee, President	Term Expires May 2022
Jessica Brothers, V.P./Asst. Secretary	Term Expires May 2023
Steve Rane, Secretary/Treasurer	Term Expires May 2022
VACANT	Term Expires May 2023
VACANT	Term Expires May 2023

AGENDA AND NOTICE

1. Call to Order
2. Declaration of Quorum/Director Qualifications/Disclosure of Conflicts
3. Approval of Agenda
4. General Matters
 - a. Exclusion Hearing; Consider Approval of Resolutions and Orders for Exclusion of Property by the Board of Directors (*enclosure*)
 - b. Inclusion Hearing; Consider Approval of Resolutions and Orders for Inclusion of Property by the Board of Directors (*enclosure*)
5. Series 2021 Bonds
 - a. Bond Issuance Progress Status Report: Wells Fargo
 - b. District No. 3 Consider adoption of resolution authorizing the District to issue its Senior Limited Tax General Obligation Refunding and Improvement Bonds, Series 2021A and Subordinate Limited Tax General Obligation Refunding and Improvement Bonds, Series 2021B in the estimated principal amount of \$29,000,000 (which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by such resolution); approving a Senior and Subordinate Indenture of Trust, a Bond Purchase Agreement, a Capital Pledge Agreement, a Continuing Disclosure Agreement, a Preliminary Limited Offering Memorandum, a Limited Offering Memorandum, and other related documents; adopting a Post Issuance Tax Compliance Policy and Written Procedures (if any); authorizing incidental action; and ratifying prior acts
 - c. District Nos. 1 and 2 Resolution authorizing a Capital Pledge Agreement and Junior Lien Capital Pledge Agreement
 - d. District No. 3 Consider adoption of resolution authorizing the District to issue its Junior Lien Limited Tax General Obligation Bond, Series 2021C in the estimated principal amount not to exceed \$7,000,000 (which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by such resolution)
6. Next Regular Meeting (October 28, 2021)
7. Adjourn

2021 Regular Meetings	Location
The Fourth Wednesday of April and October at 5:30 P.M. Please call 303-858-1800 for any questions.	2500 Arapahoe Ave., # 220 Boulder, Colorado And Zoom Notice to Town 5 Days Prior