

SABELL METROPOLITAN DISTRICT

SPECIAL MEETING

Tuesday, February 18, 2020 at 2:00 p.m.

5740 Olde Wadsworth Boulevard

Arvada, CO 80002

Matt Cavanaugh, President	Term to May 2022
Regan Hauptman, Treasurer	Term to May 2022
Guillaume Pouchot, Secretary	Term to May 2020
VACANT	Term to May 2022
VACANT	Term to May 2020

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment - Members of the public may express their views to the Boards on matters that affect the Districts that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person.
5. Consent Agenda
 - a. Approval of Minutes from December 18, 2019 Special Meeting (**enclosure**)
 - b. Ratification of Insurance Proposals from T. Charles Wilson Insurance Service (**enclosure**)
6. Legal Matters
 - a. Consider Adoption of Resolution Establishing Policies and Procedures for the Acceptance of District Eligible Costs and Acquisition of Public Improvements (Including Landscape Improvements) (**enclosure**)
7. Financial Matters
 - a. 2020 Bond Matters
 - i. Consider Ratification of Engagement Letter with King & Associates for Residential Appreciation Report (**enclosure**)
 - ii. Consider and make a final determination to issue general obligation indebtedness consisting of: (a) Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2020A in the estimated principal amount of \$7,500,000; and (b) Subordinate Limited Tax General Obligation Bonds, Series 2020B₍₃₎ in the estimated principal amount of \$1,800,000, which amounts are subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution

adopted by the Board, and in connection therewith the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing two separate Indentures of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. **(to be distributed)**

- b. Other Financial Matters
8. Other Business
- a. Next Meeting: Wednesday, March 18, 2020 at 10:30 a.m. at 5740 Olde Wadsworth Boulevard, Arvada, Colorado.
9. Adjourn