

FOREST TRACE METROPOLITAN DISTRICT NOS. 1-3
JOINT SPECIAL MEETING
Lakehouse at Southshore, 27151 E Lakeview Dr., Aurora, CO
Thursday, January 9, 2020 at 11:00 a.m.

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| Daniel Frank, President | Term to May 2022 |
| Richard Frank, Vice President | Term to May 2022 |
| Marc Cooper, Secretary/Treasurer | Term to May 2022 |
| VACANT | Term to May 2020 |
| VACANT | Term to May 2020 |

NOTICE OF JOINT SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum
3. Director Qualifications/Conflicts of Interest/Reaffirmation of Disclosures
4. Approval of Agenda
5. Public Comment - Members of the public may express their views to the Boards on matters that affect the Districts. Comments will be limited to three (3) minutes per person.
6. Consent Agenda –The items listed below are a group of items to be acted on with a single motion and vote by the Boards. An item may be removed from the consent agenda to the regular agenda upon request of any Board member. Items on the consent agenda are then voted on by a single motion, second, and vote by the Boards.
 - a. Approval of Minutes from the November 12, 2019 Meetings
7. Legal Matters:
 - a. Consider Approval of Agreement Regarding Waiver of Interest Under the Amended and Restated Infrastructure Acquisition Agreement (January 9, 2020)
8. Bond Matters
 - a. Discuss Status of Bond Issuance
 - b. Consider and make a final determination to issue or refund general obligation indebtedness by the issuance of its Subordinate General Obligation Limited Tax Bonds, Series 2020B₍₃₎ in an approximate principal amount of \$3,000,000, for the purpose of paying or reimbursing the costs of public improvements for the District, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting. In connection therewith, the Board will consider adoption of a resolution authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. (District No. 3)
9. Other Business
10. Adjourn