

REATA RIDGE VILLAGE METROPOLITAN DISTRICT NOS. 1 & 2

Joint Special Meeting

8231 E. Prentice Avenue, Greenwood Village, CO 80111

Monday, December 2, 2019 at 10:30 a.m.

Mark DeRose, President	Term to May 2020
John Jagger, Vice President	Term to May 2020
Molly Dixon, Secretary/Treasurer	Term to May 2020
Vacant	Term to May 2022
Vacant	Term to May 2022

NOTICE OF JOINT SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum/Director Qualifications/Reaffirmation of Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Boards on matters that affect the one or both of the Districts that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
5. Bond Matters
 - a. The Board of Directors (the “District No. 2 Board”) of Reata Ridge Village Metropolitan District No. 2 (“District No. 2”) will consider adoption of a resolution authorizing District No. 2 to issue its Limited Tax General Obligation Bonds, Series 2019A and Subordinate Limited Tax General Obligation Bonds, Series 2019B₍₃₎ in the approximate, aggregate principal amount of \$6,700,000 (which amount is subject to increase or decrease as determined by the District No. 2 Board pursuant to such resolution or any other resolution adopted by the District No. 2 Board); approving two separate Indentures of Trust, a Capital Pledge Agreement, a Bond Purchase Agreement, a Continuing Disclosure Agreement and other related documents and authorizing the execution and delivery thereof; ratifying the Preliminary Limited Offering Memorandum and the use thereof in connection with the offer and sale of such bonds; appointing an Authorized Delegate to execute and deliver the final Bond Purchase Agreement and approve the final terms of such bonds within the parameters set forth in such resolution; approving, ratifying and confirming other actions; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.
 - b. The Board of Directors (the “District No. 1 Board”) of Reata Ridge Village Metropolitan District No. 1 (“District No. 1”) will consider adoption of a resolution authorizing District No. 1 to issue general obligation indebtedness and enter into a multiple fiscal year financial obligation in the form of a Capital Pledge Agreement with District No. 2 pursuant to which District No. 1 is to impose, collect, pay and pledge certain ad valorem property revenues of District No. 1 to District No. 2 in connection with the issuance by District No. 2 of its Limited Tax General Obligation Bonds, Series 2019A and its Subordinate Limited Tax General Obligation Bonds, Series 2019B₍₃₎; approving such Capital Pledge Agreement including, without limitation, the allocation among the Districts of the remaining debt limit available under the Districts’ Service Plan as provided therein, and authorizing the execution and delivery thereof by District No. 1; authorizing the execution and delivery of other documents and certificates relating thereto;

approving, ratifying and confirming other actions; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

6. Other Business
7. Adjourn