

**SPECIAL MEETING OF  
TALON POINTE METROPOLITAN DISTRICT  
AND  
TALON POINTE COORDINATING METROPOLITAN DISTRICT**

**AGENDA**

<u>Board of Directors:</u>	<u>Office:</u>	<u>Term/Expiration</u>
George Hanlon	President/Chairman	2018/2022
Mike Rabon	Secretary	2018/2022
Jimmy Oge	Treasurer	2018/2020
Don Summers	Asst. Secretary	2018/2022
Jim Whatton	Asst. Secretary	2018/2020
Angela Elliott	Secretary to the Board	

DATE: Wednesday, July 31, 2019  
TIME: 1:00 P.M.  
PLACE: 8455 Heritage Drive, Thornton, CO

1. Call to Order/Declaration of Quorum
2. Director Conflicts of Interest Disclosures
3. Public Comment
4. Approve Agenda
5. Confirm Meeting Location for 2019
6. Consider Approval of the Minutes of February 21, 2019 Regular Meeting
7. Engagement of District Consultants
  - a. Consider Engagement of Marchetti & Weaver, LLC as Accountant for the Districts
  - b. Consider Engagement of Independent District Engineering Services, LLC (IDES) as Engineer to Talon Pointe Coordinating Metropolitan District for Cost Verification and Infrastructure Acquisition Services
  - c. Consider Approval of Special Bond Transaction Fee Agreement by and between Talon Pointe Metropolitan District and White Bear Ankele Tanaka & Waldron, PC
  - d. Consider Ratification of Engagement of George K. Baum & Co. as Underwriter for Talon Pointe Metropolitan District
  - e. Consider Approval of Engagement of Kutak Rock, LLP as Disclosure and Bond Counsel to Talon Pointe Metropolitan District
  - f. Consider Approval of Engagement of Simmons & Wheeler, PC as Cash-Flow Analysis Consultant to Talon Pointe Metropolitan District for the Bond Transaction
8. Legal Matters
  - a. Consider the issuance of general obligation indebtedness in the form of those certain General Obligation Refunding and Improvement (Limited Tax Convertible to Unlimited Tax) Bonds, Series 2019A in the approximate principal amount of \$22,000,000 and Subordinate Limited Tax General Obligation Refunding Bonds and Improvement Bonds, Series 2019B, in the approximate principal amount of \$4,500,000, which amounts are subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith,

the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

- b. Consider Approval of Amendment and Extension to Funding and Reimbursement Agreement by and between Talon Pointe Metropolitan District and ELG Investors, LLC
- c. Consider Adoption of Resolution Regarding Acceptance of District Eligible Costs pursuant to that certain Infrastructure Acquisition and Reimbursement Agreement by and between Talon Pointe Coordinating Metropolitan District and ELG Investors, LLC

9. Financial Matters

- a. Consider Approving Payment of Claims
- b. Consider Acceptance of Financials Statements of March and June 2019
- c. Consider Approval of the 2018 Audit

10. District Management Matters

- a. Consider Ratification of 2018 Annual Reports

11. Directors Items

12. Other Business

13. Adjournment