

BIG DRY CREEK METROPOLITAN DISTRICT

SPECIAL MEETING

10693 Belle Creek Blvd, Henderson, CO 80640

Thursday, February 23, 2017

9:30 a.m.

Corey Elliott, President	Term to May 2020
Christopher Elliott, Secretary/Treasurer	Term to May 2018
VACANT	Term to May 2020
VACANT	Term to May 2018
VACANT	Term to May 2018

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum/Director Qualifications/Reaffirmation of Disclosures
3. Approval of Agenda
4. Public Comment - Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person. Please sign in.
5. Consent Agenda
 - a. Approval of Minutes from the October 27, 2016 Meeting
 - b. Consider Approval of Independent Contractor Agreement for Landscaping Services with Dave's Landscaping & Construction, Inc.
 - c. Consider Approval of Easement Agreement
6. 2017 Bonds- Final Determination to Issue General Obligation Indebtedness
 - a. Review and Consider Approval/Ratification of Term Sheet and Financing Plan – 2017 Bonds
 - b. Approval of Proposal for Professional Planning and Economic Services from Metrostudy to Prepare Market Study
 - c. Consider Approval of North Slope Capital Advisors as External Financial Advisor
 - d. Consider Approval of Letter Agreement for Underwriter Services with D.A. Davidson & Co.
 - e. Consider Approval of Special Disclosure of Costs for Legal Services in Connection with Bonds
 - f. Review and Consider Approval of Engagement of Kutak Rock as Bond Counsel
 - g. Consider Approval of Engagement of CliftonLarsonAllen to Prepare Cash Flow Analysis
 - h. Consider Adoption of Resolutions Authorizing the Issuance of Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2017A in a principal amount not to exceed \$10,000,000, Subordinate Limited Tax General Obligation Bonds, Series 2017B in a principal amount not to exceed \$2,500,000, and Junior Limited Tax General Obligation Bonds, Series 2017C in a principal amount not to exceed \$2,500,000 and in connection therewith, approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.
7. Financial Report/Financial Matters
 - a. Review Unaudited Financial Statements
 - b. Consider Approval/Ratification of Claims Payables
 - c. Other Financial Matters
8. Legal Matters
 - a. Other Legal Matters
9. Other Business
10. Adjourn