

PROMENADE AT CASTLE ROCK METROPOLITAN DISTRICT NOS. 1-3

SPECIAL MEETING

5750 DTC Parkway, Suite 210

Greenwood Village, CO 80111

Wednesday, August 19, 2015

1:30 p.m.

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| Peter Cudlip, President | Term to May 2018 |
| Steven Zezulak, Secretary/Treasurer | Term to May 2016 |
| Bryan McFarland, Assistant Secretary | Term to May 2018 |
| Donald Provost, Assistant Secretary | Term to May 2018 |
| Nicole Haselden, Assistant Secretary | Term to May 2016 |

AGENDA

1. Call to Order
2. Declaration of Quorum
3. Director Qualifications / Conflicts of Interest / Reaffirmation of Disclosures
4. Approval of Agenda
5. Public Comment – Members of the public may express their views to the Boards on matters that affect the Districts that are not otherwise on the agenda. Comments will be limited to three (3) minutes.
6. Legal Matters
 - a. District No. 1 Resolution Authorizing the Issuance of the Limited Tax General Obligation Bonds, Series 2015A, in the approximate principal amount of \$33,240,000, and Taxable Special Revenue Bonds, Series 2015B, in the approximate principal amount of \$3,660,000 and execution and delivery of the Indenture, Capital Pledge Agreement, Escrow Agreement and all other related agreements, amendments, certificates, filings or other documentation necessary to complete the Bond transaction, including a Tax Compliance Certificate and the adoption of a Post Issuance Tax Compliance Policy
 - b. District No. 2 Resolution authorizing the issuance, execution and delivery of a Capital Pledge Agreement with District No. 1 in connection with District No. 1's issuance of the Bonds and further approving all other related agreements, amendments, certificates, filings or other documentation in connection therewith
 - c. District No. 3 Resolution authorizing the issuance, execution and delivery of a Capital Pledge Agreement with District No. 1 in connection with District No. 1's issuance of the Bonds and further approving all other related agreements, amendments, certificates, filings or other documentation in connection therewith
7. Capital Improvement Matters
 - a. Discuss Status of District Construction
8. Financial Matters

- a. Consider Approval of Payables/Financials
 - b. Discuss Status of Bond Issuance
9. Other Business
 - a. Next Meeting Date – August 31, 2015 at 3:00 p.m.
10. Adjourn