

PROMENADE AT CASTLE ROCK METROPOLITAN DISTRICT NOS. 1-3

REGULAR MEETING

5750 DTC Parkway, Suite 210

Greenwood Village, CO 80111

Monday, June 29, 2015

2:30 p.m.

Peter Cudlip, President	Term to May 2018
Steven Zezulak, Secretary/Treasurer	Term to May 2016
Bryan McFarland, Assistant Secretary	Term to May 2018
Donald Provost, Assistant Secretary	Term to May 2018
Nicole Haselden, Assistant Secretary	Term to May 2016

AGENDA

1. Call to Order
2. Declaration of Quorum
3. Director Qualifications / Conflicts of Interest / Reaffirmation of Disclosures
4. Approval of Agenda
5. Approval of Minutes from the continued June 23, 2015 Meeting
6. Public Comment – Members of the public may express their views to the Boards on matters that affect the Districts that are not otherwise on the agenda. Comments will be limited to three (3) minutes.
7. Legal Matters
 - a. District No. 1 Resolution Authorizing the Issuance of the Limited Tax General Obligation Bonds, Series 2015A, in the approximate principal amount of \$33,240,000, and Taxable Special Revenue Bonds, Series 2015B, in the approximate principal amount of \$3,660,000 and execution and delivery of the Indenture, Capital Pledge Agreement and all other related agreements, amendments, certificates, filings or other documentation necessary to complete the Bond transaction, including a Tax Compliance Certificate and the adoption of a Post Issuance Tax Compliance Policy
 - b. District No. 2 Resolution authorizing the issuance, execution and delivery of a Capital Pledge Agreement with District No. 1 in connection with District No. 1's issuance of the Bonds and further approving all other related agreements, amendments, certificates, filings or other documentation in connection therewith
 - c. District No. 3 Resolution authorizing the issuance, execution and delivery of a Capital Pledge Agreement with District No. 1 in connection with District No. 1's issuance of the Bonds and further approving all other related agreements, amendments, certificates, filings or other documentation in connection therewith
 - d. Consideration of Construction and Maintenance Easement between District No. 2 and Craig Realty Group for storm drainage improvements

- e. Consideration of Construction and Maintenance Easement between District No. 2 and Promenade Castle Rock LLC for Meadows Parkway Road Improvements
- 8. Capital Improvement Matters
 - a. Discuss Status of District Construction
- 9. Financial Matters
 - a. Ratification of Requisition No. 3 of Castle Pines Commercial Bond Proceeds under IGA for District Construction Administration Agreement
 - b. Consider Approval of Payables/Financials
 - c. Discuss Status of Bond Issuance
- 10. Other Business
 - a. Next Meeting Date – August 3, 2015 at 2:30 p.m.
- 11. Adjourn