

Project Update Date: _____ / _____ / _____

Intake Staff Name: _____

Project Name: _____

HMIS Client ID (Must have ID#): _____

Client Name (First, Middle, Last)		Date of Birth	_____/_____/_____
Current Address or Location Description			
Zip Code		Phone Number	() _____
Email Address		Client Location	<input type="checkbox"/> CA-515 (CoC Code for Placer County) <input type="checkbox"/> CA-531 (CoC Code for Nevada County)

Income Received from Any Source?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> Client Refused	<i>Answer Yes or No for ALL sources of income below, and if Yes, provide monthly dollar amount client is receiving.</i>		
Source of Income	Receiving?	Amount	Source of Income	Receiving?	Amount
Earned Income	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$.	Temporary Assistance for Needy Families (TANF)	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$.
Unemployment Insurance	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$.	General Assistance (GA)	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$.
Supplemental Security Income (SSI)	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$.	Retirement Income from Social Security	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$.
Social Security Disability Insurance (SSDI)	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$.	Pension/Retirement from a former job	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$.
VA Service – Connected Disability Compensation	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$.	Child Support	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$.
VA Non-Service Connected Disability Pension	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$.	Alimony/Spousal Support	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$.
Private Disability Insurance	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$.	Other: _____		\$.
Workers' Compensation	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$.	Total Monthly Income		\$.

Non-Cash Benefits Received?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> Client Refused	Covered by Health Insurance?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> Client Refused
<i>Answer Yes or No to all sources below:</i>			<i>Answer Yes or No to all sources below:</i>		
Source of Non-Cash Benefit	Yes	No	Source of Health Insurance	Yes	No
Supplemental Nutritional Assistance Program (SNAP) (CalFresh or "Food Stamps")	<input type="checkbox"/>	<input type="checkbox"/>	MEDICAID (Medi-Cal)	<input type="checkbox"/>	<input type="checkbox"/>
Special Supplementation Nutritional Program for (WIC)	<input type="checkbox"/>	<input type="checkbox"/>	MEDICARE	<input type="checkbox"/>	<input type="checkbox"/>
TANF Child Care Services	<input type="checkbox"/>	<input type="checkbox"/>	State Children Health Insurance Program	<input type="checkbox"/>	<input type="checkbox"/>
TANF Transportation Services	<input type="checkbox"/>	<input type="checkbox"/>	VA Medical Services	<input type="checkbox"/>	<input type="checkbox"/>
Other TANF-Funded Services	<input type="checkbox"/>	<input type="checkbox"/>	Employer Provided Health Insurance	<input type="checkbox"/>	<input type="checkbox"/>
Other: _____	<input type="checkbox"/>	<input type="checkbox"/>	Health Insurance obtained through COBRA	<input type="checkbox"/>	<input type="checkbox"/>
			Private Pay Health Insurance	<input type="checkbox"/>	<input type="checkbox"/>
			State Health Insurance for Adults	<input type="checkbox"/>	<input type="checkbox"/>
			Indian Health Services Program	<input type="checkbox"/>	<input type="checkbox"/>
			Other: _____	<input type="checkbox"/>	<input type="checkbox"/>

Any Disabling Condition*	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> Client Refused				For each condition identified, provide an answer (X) below whether that condition is expected to be of long-continued/indefinite duration and substantially impedes ability to live independently.			
<i>Provide answer (X) for each condition below:</i>	Yes	No	Client Doesn't Know	Client Refused	Yes	No	Client Doesn't Know	Client Refused
Physical Disability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Chronic Health Condition	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mental Health Problem	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Substance Abuse Problem	<input type="checkbox"/> Alcohol Abuse <input type="checkbox"/> Drug Abuse <input type="checkbox"/> Both Alcohol & Drug Abuse		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
HIV/AIDS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	*Answer YES to 'Any Disabling Condition' if answer above is YES to any condition, or if client has HIV/AIDS or a Developmental Disability or is a veteran with a qualifying injury/illness incurred during active service.			
Developmental Disability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				

DV/ SA/ HT/ Stalking Victim/Survivor	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> Client Refused
<i>If yes to DV, when experience occurred</i>	<input type="checkbox"/> Within past three months <input type="checkbox"/> Three to six months ago <input type="checkbox"/> Six to twelve months ago	<input type="checkbox"/> More than a year ago <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> Client Refused
<i>If yes to DV, are you currently fleeing?</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> Client Refused

Permanent Housing Projects (RRH and PSH Only)	
Housing Move-In Date	_____ / _____ / _____

PATH Projects Only			
Date of Status Determination		_____ / _____ / _____	
Client became enrolled in PATH	<input type="checkbox"/> Yes <input type="checkbox"/> No	If NO, reason not enrolled	<input type="checkbox"/> Client was found ineligible for PATH <input type="checkbox"/> Client was not enrolled for other reason(s)
Connected with SOAR	<input type="checkbox"/> Yes <input type="checkbox"/> No		

<i>Type of Residence</i>	
Homeless Situation	
Place not meant for habitation (e.g. a vehicle, an abandoned building, bus/train/subway station, airport, or anywhere outside) (1)	Transitional housing for homeless persons (inc. youth) (12)
Emergency shelter, including hotel/motel paid for with ES voucher, or RHY-funded Host Home Shelter (2)	Host home (non-crisis) (13)
Safe Haven (3)	Staying in family member's room, apartment or house (14)
Institutional Situations	Staying in friend's room, apartment or house (15)
Foster care home or foster care group home (4)	Rental by client, with VASH housing subsidy (16)
Hospital or other, non-psychiatric, medical facility (5)	Permanent housing (other than RRH) for formerly homeless persons (17)
Jail, prison, or juvenile detention facility (6)	Rental by client, with RRH or equivalent subsidy (18)
Long term care facility or nursing home (7)	Rental by client, with Housing Choice Voucher (HCV) (tenant or project based) (19)
Psychiatric hospital or other psychiatric facility (8)	Rental by client in a public housing unit (20)
Substance abuse treatment facility/detox (9)	Rental by client, no ongoing housing subsidy (21)
Temporary and Permanent Housing Situation	Rental by client, with other ongoing housing subsidy (22)
Residential project or halfway house with no homeless criteria (ie. sober living with no lease/tenancy rights) (10)	Owned by client, no ongoing housing subsidy (23)
Hotel or motel paid for without an emergency voucher (11)	Owned by client, with ongoing housing subsidy (24)
	Client Doesn't Know (25)
	Client Refused (26)

Street Outreach / Night by Night Shelter Stays / PATH Street Outreach Only		<i>Adults and Head of Household only</i>
CONTACT DATE	<i>[First Contact Date should be same as Project Entry date]</i>	_____/_____/_____
CURRENT LIVING SITUATION: Refer to 'Type of Residence' list above and write the applicable number here. <i>[PATH projects are limited to #1, #2, #3, "Other" or "Worker Unable to Determine"]</i>		Type of Residence (#): _____ or <input type="checkbox"/> Other (<i>use sparingly</i>) <input type="checkbox"/> Worker Unable to Determine
If 'Current Living Situation' response is NOT a Homeless (#1-3) Situation, answer question A: A. Is client going to have to leave their current living situation within 14 days?		<input type="checkbox"/> Yes <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> No <input type="checkbox"/> Client Refused
If Yes to question A, answer questions B-E: B. Has a subsequent residence been identified?		<input type="checkbox"/> Yes <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> No <input type="checkbox"/> Client Refused
C. Does individual or family have resources or support networks to obtain other permanent housing?		<input type="checkbox"/> Yes <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> No <input type="checkbox"/> Client Refused
D. Has the client had a lease or ownership interest in a permanent housing unit in the last 60 days?		<input type="checkbox"/> Yes <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> No <input type="checkbox"/> Client Refused
E. Has the client moved 2 or more times in the last 60 days?		<input type="checkbox"/> Yes <input type="checkbox"/> Client Doesn't Know <input type="checkbox"/> No <input type="checkbox"/> Client Refused
LOCATION DETAILS		
Date of Engagement	_____/_____/_____	<i>Engagement is when an interactive client relationship results in client assessment or beginning of case plan. For street outreach, data quality is not measured until a date of engagement is recorded.</i>