



PATIENT FINANCIAL HARDSHIP APPLICATION
PLEASE MAIL BACK TO BILLING OFFICE AT:

1562 Parkway Loop, Suite B
Tustin, Ca 92780

Patients Name & Balance

Equaltox abides by the contractual and legal obligations of health benefit plans to collect all charges, co-pay, co-insurance, and deductible amounts owed by patients. Recognizing that circumstances may arise where an individual is unable to pay in full, Equaltox has adopted a policy of screening requests for discounts, delayed payment plans, or forgiveness of debt based on individual circumstances. In order to do this, we must ask for certain financial information. Please complete the following form to the best of your ability and provide the following supporting documentation: APPLICATION WILL NOT BE REVIEWED IF WE DO NOT RECEIVE ALL ITEMS REQUESTED AND/OR IF ANY INFORMATION IS OMITTED.

- A copy of last year's tax return; (MUST BE SIGNED)
- Information from two recent payroll or unemployment benefit payments; for all persons employed in the home
- If income is close to or below poverty level, denial of state medical assistance
- Forms from employers or welfare agencies

All information will be held confidential as per Practice Name privacy policy.

 Patient Name: _____ DOB: _____ SS#: _____
 Spouse Name: _____ DOB: _____ SS#: _____
 Guarantor name(s): _____ Dates of services: _____
 Number of dependents per guarantor household: _____ Number in school: _____ Household total: _____
 Phone: _____ E-mail: _____
 Attached copy of Driver's License or identification card for all adults.

 Type of Assistance Requested:
 Reduced deductible _____ Reduced co-pay/co-insurance/Non covered _____ Discounted cash services _____
 _____ Payment plan _____

Employment/Unemployment Information (for each adult family member):

Employer name: _____

Address: _____

Phone: _____

If unemployed please state when employment terminated or if lay-off is temporary, indicate expected duration:

_____ Assistance

Received:

State financial assistance _____ WIC _____ Food Stamps _____ Charity Care/other _____

_____ Property/Investment

Values:

Home _____ Other real estate owned _____ Land _____

Business _____ Livestock _____

Savings/stocks/bonds _____ Other Investments _____

Please complete the information in the following table based on average income and expenses over the last twelve months. For amounts paid annually, enter annual amount divided by twelve. Household Financial Information

| Monthly Income (after payroll deductions) | Monthly expenses (not including payroll deductions) |
|--|---|
| Employment | Mortgage/rent |
| Unemployment/severance | Auto/transportation |
| Self-employment | Non-reimbursed work expenses (e.g., parking, tools) |
| Interest/dividends | Insurances (e.g., life, homeowners) |
| Pension/disability | Utilities (lights, water, gas, trash) |
| Child support/alimony | Medications |
| Short-term disability | Childcare |
| Long-term disability | Credit cards |
| Rental income | Child support/alimony |
| Other income: | Personal property taxes (home, auto) |
| | Other: |
| | |
| Total average income | Total average expenses |
| | |

By my signature below, I certify that this information is true and complete. I grant **Equaltox** permission to verify this information and acknowledge that completion of this form does not guarantee discount, payment plan, or forgiveness of debt.

Signed: _____ Date: _____

**The 2016 Poverty Guidelines for the
48 Contiguous States and the District of Columbia
Persons in family Poverty guideline**

| Persons in family | Poverty guideline |
|---|-------------------|
| 1 | \$11,770 |
| 2 | \$15,930 |
| 3 | \$20,090 |
| 4 | \$24,250 |
| 5 | \$28,410 |
| 6 | \$32,570 |
| 7 | \$36,730 |
| 8 | \$40,890 |
| For families with more than 8 persons, add \$4,160 for each additional person | |

PLEASE DO NOT WRITE BELOW. FOR OFFICE USE ONLY

Received hardship letter from patient on: _____ (Letter attached)

Application Reviewed by: _____ Date: _____

Approved for: Discounted amount \$ _____ Forgiveness of debt \$ _____ Payment Plan. First Payment due on:

Monthly Payment \$ _____ Approved On: Date: _____ By: _____

Next review date: _____