

## About Corinthian Capital

Founded in 2005, Corinthian Capital invests in small and middle market companies located primarily in North America. Our principals have over 80 years of combined private equity experience.

We specialize in working personally with entrepreneurs and management teams to assist companies in realizing their untapped potential.

## Investment Criteria

Corinthian Capital targets unique, niche companies that have a demonstrated history of profitability, the ability to generate above average margins, and strong cash flows. Our companies have some of the following general characteristics:

## Financial Parameters

### Platform Investments:

#### Sales

\$50 - 250 million

#### EBITDA

\$5 - 30 million

### Add-on Acquisitions:

#### Sales

\$10 - 250 million

#### EBITDA

\$1 - 30 million

## Investment Focus

### Niche Market Leaders



Service



Distribution



Manufacturing



Logistics



Telecom & Utility Infrastructure



Healthcare Services



Energy Services



Consumer Products

## Geography

Headquartered in  
North America



## Operating Characteristics

- Founder/family owned and operated businesses
- Defensible market positions and competitive advantages
- Low technological risk
- Reasonable capital expenditure and working capital requirements
- Proven, high-quality operating management teams in place or "on-deck"
- Out-of-favor or difficult to understand industries and companies

## Investment Team



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## Select Existing and Prior Investments

### Fund II



#### Best Lighting Products (*Pataskala, OH*)

Leading designer and manufacturer of private-label emergency and exit lighting products in the United States



#### M&R (*Roselle, IL*)

Leading manufacturer of apparel printing equipment serving the global screen printing equipment market



#### Renegade (*Granbury, TX*)

Provider of recurring well services, including wellhead production & infrastructure, operations & maintenance employment, and automation



#### Metaltec (*Canton, MI*)

Manufacturer of metal abrasive materials used in blast cleaning, surface profiling, and renovating applications



#### Eastern Fence (*Medford, NY*)

Leading manufacturer and distributor of fencing products throughout the Northeastern U.S.



#### Excelin Home Health (*Houston, TX*)

Home health company offering skilled nursing and therapy services in Texas and California with a focus on higher acuity patients with complex medical needs

### Fund I



#### Sabre Industries (*Alvarado, TX*)

Provides highly engineered products for the wireless communications and electric transmission and distribution infrastructure markets



#### MetroGistics (*St. Louis, MO*)

Asset-light car haul logistics service provider with a vast truck logistics carrier network, and leading-edge technology



#### Friedrich Air Conditioning (*San Antonio, TX*)

Manufacturer and distributor of premium branded air conditioning products



#### AVL Digital Group (*Pennsauken, NJ*)

Self-publishing platform for independent content creators—musicians, filmmakers and authors, as well as a wide range of institutional clients

Please visit our website [www.corinthiancap.com](http://www.corinthiancap.com) for a complete listing of current and prior investments.