

SAVE
the
DATE!

Solutions for Aging In Place

a Panel Discussion

Please join us for a panel discussion with industry leaders to discuss aging in place solutions. Explore topics covering financial, legal, assets management, transitions, home care services and life care management solutions followed by time for Q&A. This event is open to professionals and families looking for solutions.

When

June 6th

9:00AM - 11:00AM

Light refreshments will be served

Where

**Wells Fargo Bank
Conference Center**

150 E 42nd St, New York, NY 10017

RSVP

Trish Corrigan

Caring People Home Care

347.426.7568

patricia.corrigan@caringspeopleinc.com

Panel



Chris Schimmel, CTFA, CFP®, CAP®

SVP - Sr. Fiduciary Advisory Specialist, Wells Fargo Private Bank
(212)214-3556 chris.schimmel@wellsfargo.com



Trish Corrigan

Health Care Consultant with Caring People Home Care
(347)426.7568 patricia.corrigan@caringspeopleinc.com



Jarrett G Roth, Esq.

*Partner, Unclaimed Property Compliance & Asset Recovery,
Trusts Estates*
(212)743-7013 jroth@ssrga.com



Marilyn Karpoff

Founder, CEO & of Moving On NYC
(212)358-8044 mkarpoff@karpoffaffiliates.com



Hosted by **Garrett Caplin CRPC, AWMA**

Financial Advisor, Wells Fargo
(212)251-8939 garrett.caplin@wellsfargo.com

To RSVP please contact Trish Corrigan at Caring People
347.426.7568 or patricia.corrigan@caringspeopleinc.com