

FOREST TRACE METROPOLITAN DISTRICT NOS. 1-3
JOINT SPECIAL MEETING
7400 E. Orchard Rd., #290-S, Greenwood Village, CO 80111
Friday, October 4, 2019 at 1:00 p.m.

Daniel Frank, President	Term to May 2022
Richard Frank, Vice President	Term to May 2022
Marc Cooper, Secretary/Treasurer	Term to May 2022
VACANT	Term to May 2020
VACANT	Term to May 2020

NOTICE OF JOINT SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum
3. Director Qualifications/Conflicts of Interest/Reaffirmation of Disclosures
4. Approval of Agenda
5. Public Comment - Members of the public may express their views to the Board on matters that affect the Districts. Comments will be limited to three (3) minutes per person.
6. Consent Agenda –The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda upon request of any Board member. Items on the consent agenda are then voted on by a single motion, second, and vote by the Board.
 - a. Approval of Minutes from the October 25, 2018 Minutes
7. Bond Matters
 - a. Consider Adoption of Resolution Regarding Terms and Conditions for the BBVA Taxable Converting to Tax Exempt Loan (District No. 3)
 - b. Consider Approval of Letter Agreement for Investment Banking Services with D.A. Davidson & Co. Fixed Income Capital Markets (District No. 3)
 - c. Review Financing Plan for Advance Refunding Series 2016 A&B Bonds and Issuance of Cash Flow Subordinate Debt (District No. 3)
 - d. Consider Engagement of King & Associates for Appreciation Analysis (District No. 3)
 - e. Review and Consider Approval of Engagement of Sherman & Howard as Bond Counsel (District No. 3)
 - f. Consider Proposal from North Slope Capital Advisors as External Financial Advisor (District No. 3)
 - g. Consider Engagement of Thompson Coburn, LLP as Disclosure Counsel (District No. 3)
 - h. Review and Consider Approval of Special Disclosure of Costs for Legal Services in Connection with Bonds from White Bear Ankele Tanaka & Waldron (District No. 3)
 - i. Review and Consider Approval of Special Disclosure of Costs for Legal Services in Connection with Loan from White Bear Ankele Tanaka & Waldron (District No. 3)
 - j. Review and Consider Approval of Engagement of Simmons & Wheeler to Prepare Cash Flow Analysis (District No. 3)
8. Legal Matters
 - a. Disbursement of Xcel IGA Funds
9. Financial Matters
 - a. Consider Acceptance of Unaudited Financial Statements
 - b. Consider Ratification of 2018 Audit Filing (District No. 3)
 - c. Other Financial Matters
10. Other Business
11. Adjourn