

**CLIENT INTERVIEW  
SUMMARY SHEET**

**Name:** \_\_\_\_\_

**Reason for Contacting WRAP:**

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**Strengths Assessment:**

**Family:** *(finances/child protection/in-home services)*

**School:** *(enrolled/where)*

Ask about any unrelated members living in the household – list the names of any unrelated people in this section:

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**Housing:** *(credit, rent, legal history)*

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**Health:** *(insurance/provider)*

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**Mental Health:** *(psychotropic medication)*

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**Transportation/Insurance:** *(vehicle-make, model, year, motorcycles, snowmobiles, jet skis, ATVs, trailers, farm implements, etc.)*

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**Employment/Military:** (Is client or anyone in household a veteran? – If yes, include date last worked and date of last check. Has client applied for unemployment benefits?)

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**Finances:** (Ask about wages, tips, bingo/lottery/gambling winnings, self-employment income, child support, SSI or social security income from anyone in the household, including children.)

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**Assets:** (Ask about bank accounts, stocks, savings bonds, IRAs, 401K plans, etc. – include any accounts that children may have.)

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**Food, Clothing, Utilities:** (Do you have an EBT card? Other needs or resources utilized?)

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**Worker Signature** **Date**