

THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Eagle Ride Investment Holdings Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or the transferee, or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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EAGLE RIDE INVESTMENT HOLDINGS LIMITED

鷹力投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 901)

**PROPOSED CHANGE OF COMPANY NAME
AND
NOTICE OF EXTRAORDINARY GENERAL MEETING**

A notice convening the EGM of Eagle Ride Investment Holdings Limited 鷹力投資控股有限公司 to be held at Room 901, Sing Ho Finance Building, 166–168 Gloucester Road, Wanchai, Hong Kong on 23 October 2020, at 11:00 a.m. is set out on pages 6 to 7 of this circular. A form of proxy for use by the Shareholders at the EGM is enclosed. Whether or not you intend to attend and vote at the EGM in person, you are requested to complete the enclosed form of proxy in accordance with the instructions printed thereon and return the same to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the EGM. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjourned meetings should you so wish.

Hong Kong, 29 September 2020

CONTENTS

	<i>Page</i>
Definitions	1
Letter from the Board	2
Notice of Extraordinary General Meeting	6

DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:

“Board”	the board of Directors
“Company”	EAGLE RIDE INVESTMENT HOLDINGS LIMITED (鷹力投資控股有限公司), a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the Stock Exchange
“Director(s)”	the director(s) of the Company
“EGM”	the extraordinary general meeting of the Company to be convened and held at 11:00 a.m. on 23 October 2020 at Room 901, Sing Ho Finance Building, 166–168 Gloucester Road, Wanchai, Hong Kong, or any adjointed meeting thereof, for the purpose of considering and, if thought fit, approving the Proposed Change of Company Name
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Proposed Change of Company Name”	the proposed change of the English name of the Company from “Eagle Ride Investment Holdings Limited” to “Goldstone Investment Group Limited”, and the change of its Chinese name from “鷹力投資控股有限公司” to “金石投資集團有限公司”, subject to the approval of Shareholders at the EGM
“Share(s)”	the ordinary share(s) of the Company
“Shareholder(s)”	holder(s) of the Share(s) from time to time
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

LETTER FROM THE BOARD



EAGLE RIDE INVESTMENT HOLDINGS LIMITED

鷹力投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 901)

Executive Director:

Chan Yiu Pun, Clement

Non-executive Directors:

Tung Shu Sun

Dang Yin Liang

Xiao Yanming (*Chairman*)

Wong Tsz Wai

Independent non-executive Directors:

Vichai Phaisalakani

Lai Kim Fung

Wang Zhongqiu

Registered office:

Cricket Square

Hutchins Drive

P.O. Box 2681

Grand Cayman KY1-1111

Cayman Islands

Principal place of business

in Hong Kong:

Room 901, Sing Ho Finance Building

166-168 Gloucester Road

Wanchai

Hong Kong

29 September 2020

To the Shareholders

Dear Sir/Madam

**PROPOSED CHANGE OF COMPANY NAME
AND
NOTICE OF EXTRAORDINARY GENERAL MEETING**

INTRODUCTION

Reference is made to the announcement of the Company dated 11 September 2020 in relation to the Proposed Change of Company Name.

The purpose of this circular is to provide you with, amongst other things, further information relating to (i) the Proposed Change of Company Name; and (ii) a notice of the EGM.

LETTER FROM THE BOARD

PROPOSED CHANGE OF COMPANY NAME

The Board announced on 11 September 2020 that it proposed to change the English name of the Company from “Eagle Ride Investment Holdings Limited” to “**Goldstone Investment Group Limited**”, and the new Chinese name “金石投資集團有限公司” will be adopted to replace “鷹力投資控股有限公司” subject to the conditions set out below being fulfilled.

Conditions of the Proposed Change of Company Name

The Proposed Change of Company Name is subject to the fulfillment of the following conditions:

- (a) the passing of a special resolution by the Shareholders at the EGM to approve, among others, the Proposed Change of Company Name; and
- (b) the Registrar of Companies in the Cayman Islands having approved the Proposed Change of Company Name.

Subject to the satisfaction of the above conditions, the Proposed Change of Company Name will take effect from the date of issue of the certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands.

The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong.

Reasons for the Proposed Change of Company Name

The Group has been actively looking for new business opportunities to diversify its business and to strengthen its long-term growth potential and shareholders’ value. The Board considers that the Proposed Change of Company Name is in line with the Group’s business development planning, will promote the Company’s corporate image and will benefit the Company’s future business development. Therefore, the Board considers that the Proposed Change of Company Name is in the best interests of the Company and the Shareholders as a whole.

Effects of the Proposed Change of Company Name

The Proposed Change of Company Name will not affect any of the rights of the Shareholders or the Company’s daily business operation and its financial position.

All existing share certificates in issue bearing the Company’s existing name shall continue to be evidence of legal title and valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of existing share certificates for new share certificates bearing the new names. Once the Proposed Change of Company Name becomes effective, share certificates of the Company will be issued in the new names and the securities of the Company will be traded on the Main Board of the Stock Exchange under the new names.

LETTER FROM THE BOARD

Subject to the confirmation of the Stock Exchange, the English and Chinese stock short names of the Company for trading in the Shares on the Stock Exchange will also be changed after the Proposed Change of Company Name becomes effective. The Company will make further announcement(s) in due course.

EGM AND CLOSURE OF REGISTER OF MEMBERS

The EGM will be held at Room 901, Sing Ho Finance Building, 166–168 Gloucester Road, Wanchai, Hong Kong at 11:00 a.m. on 23 October 2020 for the purpose of considering, and if thought fit, approving the Proposed change of Company Name. To the best knowledge of the Directors, no Shareholder is required to abstain from voting at the EGM in respect of the special resolutions relating to the Proposed change of Company Name.

From 19 October 2020 to 23 October 2020, both days inclusive, for the purpose of ascertaining shareholders' entitlement to attend and vote at the EGM, the register of members of the Company will be closed. In order to be eligible for attending and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Rooms 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on 16 October 2020.

Whether or not you are able to attend the EGM, you are requested to complete and return the enclosed form of proxy in accordance with the instructions printed thereon as soon as possible and in any event not less than 48 hours before the time appointed for holding the EGM to the office of the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish, and in such case, the form of proxy previously submitted shall be deemed to be revoked.

Voting by Way of Poll

All resolutions will be put to vote by way of poll at the EGM pursuant to Rule 13.39(4) of the Listing Rules. An announcement on the poll results will be made by the Company after the EGM in the manner prescribed under Rule 13.39(5) of the Listing Rules.

Recommendations

The Directors consider that the Proposed Change of Company Name is fair and reasonable and is in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend that the Shareholders vote in favour of the resolutions to be proposed at the EGM.

LETTER FROM THE BOARD

Responsibility Statement

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

Special Arrangements at the EGM in Light of COVID-19

Due to the recent development of the epidemic COVID-19, the Company will implement the following precautionary measures at the principal place of meeting of the EGM against the epidemic to protect the Shareholders from the risk of infection:

- (i) compulsory body temperature check will be conducted for every shareholder or proxy at the entrance of the venue. Any person with a body temperature of over 37.0 degrees Celsius will not be admitted to the venue;
- (ii) every Shareholder or proxy is required to (a) fill in health declaration form with information including travelling record and health condition; and (b) wear surgical facial mask throughout the meeting (Please note that no masks will be provided at the venue and attendees should bring and wear their own masks). Any person who refuses to follow the aforesaid will not be admitted to the venue; and
- (iii) no distribution of corporate gifts and no refreshments will be served.

Furthermore, the Company wishes to strongly advise the Shareholders, particularly Shareholders who are unwell, subject to quarantine in relation to COVID-19 or unable to travel to attend to EGM, that they may appoint any person or the chairman of the EGM as a proxy to vote on the resolutions to be proposed at the EGM, instead of attending the EGM in person. The Company also encourages Shareholders to watch the Company's website and regulatory news services for any updates in relation to the EGM that may need to be provided.

Miscellaneous

Save as otherwise indicated, the English text of this circular shall prevail over the Chinese text for the purpose of interpretation.

By order of the Board
Eagle Ride Investment Holdings Limited
鷹力投資控股有限公司
Dr. Xiao Yanming
Chairman

NOTICE OF EXTRAORDINARY GENERAL MEETING



EAGLE RIDE INVESTMENT HOLDINGS LIMITED

鷹力投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 901)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**Meeting**”) of Eagle Ride Investment Holdings Limited (the “**Company**”) will be held at 11:00 a.m. on 23 October 2020 at Room 901, Sing Ho Finance Building, 166–168 Gloucester Road, Wanchai, Hong Kong for the purpose of considering and, if thought fit, passing with or without amendments, the following resolutions of the Company:

SPECIAL RESOLUTIONS

1. “**THAT**

- (a) subject to and conditional upon the approval of the Registrar of Companies in the Cayman Islands being obtained, the English name of the Company be changed from “Eagle Ride Investment Holdings Limited” to “Goldstone Investment Group Limited”, and its Chinese name be changed from “鷹力投資控股有限公司” to “金石投資集團有限公司” with effect from the date of issue of the certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands.
- (b) any one or more of the directors of the Company and the registered office provider of the Company be and are hereby authorised severally to do all such acts and things and execute such further documents and take all steps which, in his/her/its opinion, may be necessary, desirable or expedient to implement and give effect to the aforesaid change of the Company’s name, to attend to any necessary registration and/or filing for and on behalf of the Company.”

By order of the Board
Eagle Ride Investment Holdings Limited
鷹力投資控股有限公司
Dr. Xiao Yanming
Chairman

Hong Kong, 29 September 2020

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notes:

1. Any member entitled to attend and vote at the Meeting is entitled to appoint another person as his proxy to attend and vote instead of him. A member who is the holder of two or more shares of the Company may appoint one or more proxies to attend and vote instead of him/her. A proxy need not be a member of the Company.
2. From 19 October 2020 to 23 October 2020, both days inclusive, for the purpose of ascertaining shareholders' entitlement to attend and vote at the Meeting, the register of members of the Company will be closed. In order to be eligible for attending and vote at the Meeting, all transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on 16 October 2020.
3. A form of proxy for use at the Meeting is enclosed.
4. The form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be under its seal or the hand of an officer, attorney or other person duly authorised.
5. The form of proxy and the power of attorney or other authority, if any, under which it is signed or a certified copy thereof must be lodged at the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 48 hours before the time appointed for holding the Meeting (as the case may be) and in default the proxy shall not be treated as valid. Completion and return of the form of proxy shall not preclude members from attending and voting in person at the Meeting or at any adjourned meeting (as the case may be) should they so wish.
6. Where there are joint registered holders of any share, any one of such persons may vote at any meeting, either in personal or by proxy, in respect of such share as if he/she was solely entitled thereto; but if more than one of such joint holders be present at the meeting personally or by proxy, the vote of that one of the said persons so present whose name stands first on the register of members in respect of such share shall be accepted to the exclusion of the votes of the other joint holders.
7. Due to the recent development of the epidemic COVID-19, the Company will implement the following precautionary measures at the principal place of meeting of the Meeting against the epidemic to protect the Shareholders from the risk of infection:
 - (i) compulsory body temperature check will be conducted for every shareholder or proxy at the entrance of the venue. Any person with a body temperature of over 37.0 degrees Celsius will not be admitted to the venue;
 - (ii) every Shareholder or proxy is required to (a) fill in health declaration form with information including travelling record and health condition; and (b) wear surgical facial mask throughout the meeting (Please note that no masks will be provided at the venue and attendees should bring and wear their own masks). Any person who refuses to follow the aforesaid will not be admitted to the venue; and
 - (iii) no distribution of corporate gifts and no refreshments will be served.

Furthermore, the Company wishes to strongly advise the Shareholders, particularly Shareholders who are unwell, subject to quarantine in relation to COVID-19 or unable to travel to attend to Meeting, that they may appoint any person or the chairman of the Meeting as a proxy to vote on the resolutions to be proposed at the Meeting, instead of attending the Meeting in person. The Company also encourages Shareholders to watch the Company's website and regulatory news services for any updates in relation to the Meeting that may need to be provided.