

14th December, 2018

To
The General Manager
Department of Corporate Services – CRD
BSE Ltd,
PJ Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Allotment of 22,22,222 equity shares pursuant to conversion of equal number of warrants on preferential basis.

Ref: Scrip Code: 532407

The Board of Directors through Circular Resolution circulated on 11th December, 2018 has approved the allotment of 22,22,222 equity shares pursuant to conversion of equal number of warrants of the face value of Rs. 2/- each at a price of Rs. 45 /- (including a Premium of Rs. 43/-) on a preferential basis to M/s MouriTech, LLC.

Consequent to the above allotment the total number of equity shares of the Company has increased from 145,027,556 shares to 147,249,777 shares.

Kindly take the above information on your record.

Thanking you,

Yours truly,

For MosChip Semiconductor Technology Limited



CS Suresh Bachalakura
Company Secretary & Compliance Officer

