

tokentus investment AG conducts public offering and parallel private placement after approval of the securities prospectus

- Public offering and private placement
- Approved securities prospectus
- Offer period from 20 October 2021 to 5 November 2021
- Issue price € 2.55 per share (ISIN DE000A3CN9R8 / WKN WKN A3CN9R)
- Issue proceeds for the acquisition of investments, financial assets and tokens

Frankfurt am Main, 18 October 2021 - In an ad hoc announcement dated 10 October 2021, the Management Board of tokentus investment AG (WKN A3CN9R, ISIN DE000A3CN9R8) had announced the implementation of a capital increase against cash contributions excluding subscription rights in the amount of up to € 20 million through the issuance of up to 20,000,000 new registered no-par value shares. Today, the securities prospectus was approved by the German Federal Financial Supervisory Authority (BaFin). The approved securities prospectus can be viewed and downloaded from the website of tokentus investment AG at www.tokentus.com in the "Investor Relations" section under the menu item "Public Offering 2021".

A public offering will be conducted for the period from 20 October 2021 from 09:00 a.m. until 5 November 2021, 12:00 p.m. (CET). Investors may submit purchase offers to tokentus investment AG within the offer period. The purchase offers are freely revocable until the end of the offer period and may be increased or reduced, provided that this is possible via the custodian bank or the financial intermediary of the investor through which the subscription is issued. The already announced issue price per new no-par value registered share is € 2.55 for both the public offering and the private placement.

The issue price must be paid by no later than 5 November 2021 (12:00 noon – CET -). Details on the subscription can also be found on pages 51 et seq. of the approved securities prospectus.

To subscribe with tokentus investment AG, the investor must send an e-mail to oliver.michel@tokentus.com with the keyword "Subscription Form". The investor will then receive a subscription form in duplicate and must complete and sign both copies in advance and return them to the e-mail address oliver.michel@tokentus.com indicated on the form. The two original subscription forms must then be received by tokentus investment AG by the end of the offer period (5 November 2021, 12:00 noon - CET -).

In addition, a private placement will be carried out in parallel.

The proceeds of the issue will be used for the expansion of the investment portfolio, consequently for the acquisition of new investments and / or financial assets, the expansion of existing investments and / or financial assets, the acquisition of tokens and / or the use for general corporate purposes.

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