

This is an important document and requires your immediate attention.

If you are in any doubt about the action you should take, you should consult an independent financial adviser. If you have recently sold or transferred your shares in Cobra Resources plc you should forward this document to your bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

The registered office of Cobra Resources plc is 9th Floor, 107 Cheapside, London EC2V 6DN. Registered in England and Wales No. 11170056.



Cobra Resources plc Notice of General Meeting

TO BE HELD AS A “REMOTE MEETING” ONLY

Please note that arrangements for the General Meeting this year are different from those of previous years. As we expect significant restrictions on personal movement to still be in place due to Covid-19, we are utilising the provisions in our Articles of Association to convene and hold this General Meeting as a virtual meeting, which is explained in the letter from the Chairman set out on pages 4 to 5. You will not receive a form of proxy for the GM in the post. Instead, you will find instructions in the section entitled “Notes to the notice of General Meeting” to enable you to vote electronically and how to register to do so. To register, you will need your Investor Code, which can be found on your share certificate. Submission of a proxy vote will not preclude you from participating and voting on the poll at the GM and you may request a paper form of proxy from the Company by emailing info@cobraplc.com. Proxy votes should be submitted as early as possible and in any event by no later than 9.30am on 30 September 2020 in order to count towards the vote. All voting at the resolutions at the GM will be conducted on a poll, which means that you should submit your proxy as soon as possible. There will be a limited opportunity to submit a separate poll card in a short interval after the virtual meeting formally concludes.

Contents

1	Chairman's letter	4
2	Notice of meeting	8
3	Shareholder notes	9 - 11
4	Contact details	12

Key times and dates

General Meeting	9:30 a.m. on 2 October 2020
Latest time for receipt of proxies	9:30 a.m. on 30 September 2020

How to vote

Your votes matter. If you cannot attend, please vote your shares by appointing a proxy. You can vote online at www.signalshares.com or by returning a paper proxy instruction by email to info@cobraplc.com if you asked for a proxy form.

All voting at the General Meeting will be held as a poll in accordance with the provisions of our articles of association, so you can rest assured that your vote will count. You will be able to submit a poll card (if you wish to change your vote or have not voted prior to the meeting) in a short window after the meeting has formally closed. Instructions on how to do this will be given on the meeting platform.

How to speak

If you wish to raise a question at the General Meeting, we ask that you submit your question in advance. We would politely remind you that the Directors will not answer questions relating to the individual rights of shareholders at the General Meeting itself, but if you wish to submit such a question by email, we will respond to the extent we are able.

If you chose to submit a question, we will confirm to you at least 48 hours in advance of the meeting that the question will be addressed. Unless you specifically request otherwise, the Chairman will put your question to the meeting and identify you by name as the person who has put the question (in the same way as he would ask you to identify yourself at an in-person meeting). Conducting the meeting in this way will allow everyone present to clearly hear the question.

In addition, there will be a short period at the start of the meeting for additional questions, but we would be very grateful if any matters could be raised in advance, as this will enable questions to be dealt with expediently.

Questions on the day will be taken by shareholders using the electronic “raise your hand” feature or typing their question into the Q&A box in the meeting. You will be kept on mute by the meeting host unless and until you are invited to ask your question(s).

Please submit any questions by email to info@cobraplc.com with the subject line “GM Question”.



Registered office:
107 Cheapside
London
EC2V 6DN

9 September 2020

Dear Shareholder,

General Meeting of Cobra Resources plc

Introduction

I look forward to welcoming you at the Cobra Resources plc (the "**Company**" or "**Cobra**") General Meeting ("**GM**"), on 2 October 2020. The GM will start at 9:30 a.m.

In light of the ongoing Coronavirus pandemic and with a view to taking appropriate measures to safeguard its shareholders health and make the GM as safe and efficient as possible, the Company is invoking certain provisions in its articles of association which allow the Company to hold virtual shareholder meetings. Accordingly, we appreciate that whilst the Company has previously held an annual general meeting ("**AGM**") in this way, I will explain, at the end of this explanatory letter, the impact on the operation of the GM and the voting process in some detail.

Reasons for the General Meeting

(i) Raising of finance

As Shareholders will be aware, the Company has taken advantage of the positive gold market to raise additional finance to take forward our development plans for the Lady Alice Project and earn our 50% interest in the Wudinna Project. On 13 August 2020, the Company raised a further £1.5 million, before expenses, through the issue of 1,500,000 zero coupon convertible loan notes ("**CLNs**") with a conversion price of 2.3p per ordinary share of £0.01 each in the capital of the Company ("**Ordinary Share**"), with new and existing investors.

The CLNs have a one year maturity and are convertible into Ordinary Shares, at the election of the Company, on the Company publishing a new prospectus in order to allow the Ordinary Shares into which the CLNs convert, to be admitted to the standard segment of the Official List of the Financial Conduct Authority ("**FCA**") and to trading on the London Stock Exchange plc (the "**Prospectus**"); conversions of the CLNs are not permitted prior to the publication of the Prospectus.

The Ordinary Shares issued on the conversion of the CLNs (the "**CLN Shares**") each have a warrant attached entitling the holder to subscribe for an additional Ordinary Share at a price of 3p (the "**CLN Warrants**"). The CLN Warrants have a life of 2 years from the date of the publication of the Prospectus and are subject to accelerated mandatory exercise if the Company's 5-day volume weighted share price exceeds 4.5 pence. The conversion price for the CLNs at 2.3p per Ordinary Share represented a discount of 6 per cent. to the 5-day Volume Weighted Average Price to 12 August 2020. In addition, a total of 2,130,435 warrants on identical terms to the CLN Warrants have been issued to advisers in connection with the issue of the CLNs (the "**Adviser Warrants**").

(ii) Equity under the new drilling program

We also announced on 24 August 2020 that the Company was planning to initiate a drilling program at The Gawler Craton. The Gawler Craton has been home to some of the largest IOCG discoveries in Australia including Olympic Dam, as well as Prominent Hill and Carrapateena. Cobra's Wudinna tenements contain extensive orogenic gold mineralisation and are characterised by potentially open-pit, high grade gold intersections, with ready access to nearby infrastructure, as well as 4 potential IOCG targets.

The Company is planning to complete 3 exploration programs in the second half of 2020, which will include up to 45 reverse circulation (“RC”) holes and up to 6,750m of drilling. Prospects to be explored include Baggy Green, Baggy Green North, Clarke, Laker and Larwood. While individual programs will focus on specific objectives such as defining the orientation and extensions of mineralisation, the strategic aim is to build towards the Boards initial target of a 1m oz gold resource, with specific objectives including:

- Confirm orientation and extend the mineralisation at Baggy Green and Barns
- Define orientation and continuity of mineralisation at Clarke / Laker
- Make new gold discoveries at Larwood and Baggy Green North

Significantly, the Company also expects to achieve its Stage 1 earn-in commitment with its joint venture partner Andromeda Metals Ltd (ASX:ADN) of A\$2.1 million shortly after the completion of the first program. This will see the Company secure its initial 50% stake in the Wudinna Gold project.

The Company has concluded a Drilling Equity Agreement with Hagstrom Drilling, and its owners, to provide RC drilling services at the Wudinna Gold Project. Hagstrom drilling is an experienced drilling contractor located in Perth, Western Australia with a fleet of over 22 drilling rigs. Hagstrom, and its owners, have agreed to a fixed price contract for the Wudinna drilling programme, reducing the drilling cost risk for the planned exploration programme. Hagstrom has also agreed to take 33.34% of this fixed cost as equity for up to a total of 10,000m of RC drilling, fixed at a subscription price of 2.3 pence per ordinary share. If the full 10,000m of RC drilling is conducted, the Company will issue up to 6,138,909 Ordinary Shares credited as fully paid at the CLN conversion price of 2.3 pence per share in respect of the equity component of the agreement.

Whilst Shareholders approved authorities to issue new shares at the AGM held on 30 June 2020, we are now approaching Shareholders for specific approval for the issue of the shares (i) into which the CLNs convert and for the exercise of any of the warrants issued to the holders of the CLNs or the advisers in connection with CLN issue; and (ii) to allow the issue of up to 6,138,909 new Ordinary Shares to Hagstrom Drilling (the “**Supplier Shares**”).

Subject to Shareholders approving the resolutions, we intend to seek the approval of the FCA for a new prospectus to allow the CLN Shares and the Supplier Shares to be admitted to the standard segment of the official list of the FCA and to trading on the London Stock Exchange. The prospectus will also extend to any shares issued in connection with the exercise of the exercise of the CLN Warrants or the Adviser Warrants. A prospectus is required because under the Prospectus Regulation the maximum number of shares which may be admitted to trading on a regulated market is capped at 20% of the issued share capital in any 12 month period, a level which we have reached as a result of the equity fundraising on 7 May 2020.

The Resolutions

We are asking Shareholders to consider and approve two resolutions at the GM of which resolution 1 will be proposed as an ordinary resolution and resolution 2 will be proposed as a special resolution.

Resolution 1 - ordinary resolution concerning the authority of the Directors to allot shares (Section 551 of the Companies Act 2006 (the “2006 Act”))

The resolution seeks a new authority and power, in addition to the authority and power taken at the AGM on 30 June 2020, to confer on the directors the authority to allot relevant securities up to an aggregate nominal amount equal to the Section 551 of the 2006 Act amount of £1,387,043 representing the aggregate nominal value of the CLN Shares and the Supplier Shares.

Resolution 2 - special resolution: authority for disapplication of pre-emption rights (Section 561 of the 2006 Act)

The resolution seeks that, subject to and conditionally upon the passing of Resolution 1, the directors of the Company are hereby empowered pursuant to a new authority and power, in addition to the authority and power taken at the AGM on 30 June 2020, to allot relevant securities pursuant to section 570 of the 2006 Act for cash pursuant to the authority conferred by Resolution 1 as if section 561 of the 2006 Act did not apply to any such allotment provided that such power shall be limited to the allotment of relevant securities in connection with the CLN Shares, the Supplier Shares and any exercise of the CLN Warrants or the Adviser Warrants.

Recommendation

The Board is recommending that Shareholders support all the Resolutions as they intend to do in respect of their holdings being in aggregate 19,074,146 Ordinary Shares representing 10.19% of the outstanding voting rights.

Procedure

1. Before the GM

In the usual way we ask and encourage shareholders to vote for the GM resolutions by appointing the Chairman as a shareholder's proxy. Accordingly, shareholders are encouraged to vote their shares electronically at www.signalshares.com. On the home page, search "Cobra Resources plc" and then register or log in, using your Investor Code. To vote at the GM, click on the "Vote Online Now" button by not later than 9.30 am on 30 September 2020 (or 48 hours (excluding weekends and public holidays) before the time appointed for any adjournment of it). Electronic votes and proxy votes should be submitted as early as possible and, in any event, to be received by no later than 9.30 am on 30 September 2020.

Any power of attorney or other authority under which the proxy is submitted must be sent to the Company by emailing it to info@cobraplc.com or sending it to (Link Asset Services, PXS1, 34 Beckenham Road, Beckenham, Kent, BR3 4ZF) so as to have been received by the Company's Registrars by not later than 9.30 am on 30 September 2020 (or 48 hours (excluding weekends and public holidays) before the time appointed for any adjournment of it).

In accordance with our articles of association, as Chairman, I am formally requiring that all of the voting at the meeting will be conducted on a poll and there will be no show of hands. This means that your votes will all be counted for all the shares that you have.

Please remember to submit any questions in advance in accordance with the instructions on pages 3 and 9 by email to info@cobraplc.com with the subject line "GM Question".

If you wish to appoint a corporate representative, please contact the Registrar in the usual way.

2. On the Day of the Meeting

The meeting takes place at 9:30 a.m. on 2 October 2020.

To join the meeting type (or paste) the following web address into your web browser:

<https://mmitc.webex.com/mmitc/onstage/g.php?MTID=eeb5ae4d235230ebd7b5b75f8e9a9ad4c>

You will be asked to enter a password to gain access to the meeting. This code can be found on the letter notifying you about the holding of the GM. Please keep this safe, if you have lost the password, or need help, email info@cobraplc.com.

When the meeting opens at the appointed time, you will be able to see and hear the Chairman. The Chairman will open the meeting and address any questions that have been submitted in advance. There will then be a short opportunity to put any additional questions. Shareholders should indicate if they would like to ask a question using the electronic "raise your hand" feature or by typing their question into the Q&A box in the meeting. All attendees will remain muted by the host unless and until they are invited to ask a question.

The Chairman will then formally put the resolutions to the meeting and advise of the proxy votes received in advance.

The meeting will then formally close.

Shareholders will have the option to download and submit an electronic poll card to record their vote. If you (a) have already submitted a proxy instruction and do not wish to change your vote; or (b) do not wish to vote, you can skip this step.

The voting facility will switch off 30 minutes after the close of the meeting.

The results of the meeting will be announced by RNS and posted to the Company's website www.cobraplc.com on the day of the meeting. The full poll results will also be published on this website at the same time.

The Board is recommending that Shareholders support all the Resolutions before the GM by returning your proxy vote at www.signalshares.com

You are entitled to request a hard copy form of proxy directly from the Company by emailing info@cobraplc.com. However, online voting is quicker and more secure than paper voting, and saves Cobra time and resources in processing the votes. If you have not already done so, I urge you to visit the Registrar's investor relations web pages at www.signalshares.com and provide an email address for communications with the Company.

Your votes do matter. Information about how to vote at the GM is given on pages 3 and 9 of this notice. If you cannot attend the meeting, please vote your shares by appointing a proxy.

I look forward to hearing from you at the GM.

Greg Hancock
Chairman

9 September 2020

Notice of meeting and Resolutions to be proposed

Notice is hereby given that a General Meeting of Cobra Resources plc will be held as a remote meeting only on 2 October 2020, commencing at 9:30 a.m., for the transaction of the following business.

The Board considers that Resolutions 1 and 2 are in the best interests of the Company and its Shareholders as a whole and recommends that you vote in favour of these Resolutions. Resolution 1 will be proposed as an ordinary resolution and Resolution 2 will be proposed as a special resolution.

Resolution 1

Ordinary Resolution

Directors' authority to allot shares (Section 551 of the Companies Act 2006 (the "2006 Act"))

To take a new authority and power conferred on the directors by the Company's articles of association ("**Articles**") to allot relevant securities up to an aggregate nominal amount equal to the Section 551 (of the 2006 Act) amount of £1,387,043 representing the aggregate nominal value of the ordinary shares of 1 pence each in the capital of the Company to be issued on the conversion of the convertible notes issued by the Company on 13 July 2020; any exercise of the warrants attaching the ordinary shares issued on a conversion of the convertible notes or in respect of the exercise of warrants issued to advisers in connection with the issue of the CLNs and any ordinary shares to be issued to Hagstrom Drilling in lieu of cash payments under the arrangements with that entity to take ordinary shares in lieu of cash at a price of 2.3 pence per ordinary share.

Resolution 2

Special resolution: authority for disapplication of pre-emption rights (Section 561 of the 2006 Act)

THAT, subject to and conditionally upon the passing of Resolution 1, the directors of the Company are hereby empowered pursuant to section 570 of the 2006 Act to allot securities (as defined by section 560 of the 2006 Act) for cash pursuant to the authority conferred by Resolution 1 as if section 561 of the 2006 Act did not apply to any such allotment provided that such power shall, be limited to:

- (i) the allotment of equity securities of up to an aggregate nominal amount of £652,174 pursuant to the conversion of up to £1,500,000 of convertible notes at a price of 2.3 pence each;
- (ii) the allotment of equity securities for cash up to an aggregate maximum nominal amount of £673,479 in respect of the ordinary shares which may be issued on exercise of the warrants associated with the convertible notes; and
- (ii) the allotment of equity securities for cash up to an aggregate maximum nominal amount of £61,390 in connection with the issue of ordinary shares to Hagstrom Drilling in respect of liquidated sums arising under the arrangements for drilling services.

By order of the Board.
Alcester Projects Limited
Company Secretary

9 September 2020

Shareholder notes

Voting

When is my voting entitlement fixed?

To attend, speak and vote at the meeting you must be a registered holder of shares at close of business on 30 September 2020. Your voting entitlement will depend on the number of shares you hold at that time.

I can't attend the remote meeting but want to vote – what can I do?

If you are a registered holder and cannot attend, you can appoint the chairman or any other person to attend, speak and vote on your behalf. This person is called your proxy. Your proxy does not have to be a Shareholder.

You can instruct your proxy how to vote. Where no specific instruction is given, your proxy may vote at his or her discretion or refrain from voting, as he or she sees fit.

You can appoint more than one proxy in relation to different shares within your holding.

You can appoint a proxy and submit voting instructions:

- Via CREST (see note opposite).
- By casting your proxy online at www.signalshares.com.
- By completing and returning the paper proxy card if you have requested from the Company. Please read the instructions carefully to ensure you have completed and signed the card correctly. Any alterations must be initialed.

Proxies not properly notified may be denied access to the meeting.

If you own shares jointly, any one Shareholder may sign the proxy card. If more than one joint holder submits a card, the instruction given by the first listed on the Shareholder register will prevail.

In the light of the Coronavirus pandemic, shareholders are encouraged to vote by proxy. The GM will commence at 9:30 a.m. on 2 October 2020. In order to safeguard the health of shareholders, the GM will be an exclusively electronic meeting and will be conducted in accordance with the provisions for electronic meetings set out in the Company's articles of association.

By when do I have to submit my vote?

Proxy appointments and voting instructions, including any amendments, must be received by the Registrar or the Company by 9:30 a.m. on 30 September 2020.

If you miss this deadline and wish to submit a new vote or amend an existing vote, you can only do so by attending the meeting in person and voting.

I already voted but have changed my mind – can I change my vote?

You can submit a new instruction online at any time before the time and date above. If you wish to amend a paper instruction you must do so in writing and sign your new instruction.

The voting instruction received last will be the one that is followed. If a postal instruction and an online instruction are received on the same day, the online instruction will be followed.

I hold shares on behalf of several others – can I vote part of the holding separately?

You can appoint more than one proxy using the paper proxy form or online at www.signalshares.com provided it is in relation to different shares.

Corporate Shareholders may either appoint one or more proxies, or alternatively appoint one or more corporate representatives in relation to different shares, using the paper proxy form or online at www.signalshares.com or via CREST.

Multiple proxies and corporate representatives may all attend and speak at the meeting and may vote the shares that their respective appointments represent in different ways.

I am a CREST member – can I use the CREST system to vote?

CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so for the GM and any adjournment by using the procedures described in the CREST manual (www.euroclear.com/crest). CREST personal members or other CREST-sponsored members and those CREST members who have appointed a voting service provider should refer to their CREST sponsor or voting service provider, who will be able to take the appropriate action on their behalf.

In order for a proxy appointment or instruction made using the CREST service to be valid, the appropriate CREST message (a CREST proxy instruction) must be properly authenticated in accordance with Euroclear's specifications and must contain the information required for such instructions, as described in the CREST manual. All messages relating to the appointment of a proxy or an instruction to a previously appointed proxy must be transmitted so as to be received by the Registrar (ID RA10) by 9:30 a.m. on 30 September 2020. It is the responsibility of the CREST member concerned to take such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service providers, are referred, in particular, to those sections of the CREST manual concerning practical limitations of the CREST system and timings. The Company may treat a CREST proxy instruction as invalid in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

I have a power of attorney from a Shareholder – how can I vote?

You can vote using the paper proxy card only. You must ensure that the power of attorney and the proxy card have been deposited with the Company by 9:30 a.m. on 30 September 2020 by emailing them to info@cobraplc.com.

The meeting

Where and when will the meeting be held?

The meeting will be held exclusively as an electronic meeting on 2 October 2020.

The meeting will start at 10:00 a.m. so please allow plenty of time to log into the meeting. The meeting will be available for login at 9:30 a.m.

What is the location of the GM?

The meeting will be held as a remote meeting only, in accordance with the Company's Articles of Association in order to safeguard the health and safety of shareholders in light of the Coronavirus pandemic.

I want to participate in the meeting but cannot attend – what can I do?

You can vote your shares by appointing a proxy – see notes on page 9. Any voting instructions you have validly given in advance will be counted at the meeting.

What documents do I need?

To log into the remote meeting, you need to type or paste the following web address into your web browser:

<https://mmitc.webex.com/mmitc/onstage/g.php?MTID=eeb5ae4d235230ebd7b5b75f8e9a9ad4c>

You will be asked to enter a password to gain access to the meeting. This can be found on the bottom section of your notification letter.

I hold shares through a broker or nominee, how can I attend?

You will need to ask your broker or nominee to appoint you as either a proxy or as a corporate representative. If they appoint you as a proxy, the appointment must be notified to the Registrar by the appropriate deadline (see notes on page 9). If they appoint you as a corporate representative, they will need to write a letter to us setting out the details of the appointment and of your shareholding, and you will need to provide this letter to the Registrars in advance of the GM. If you do not have such a letter, or the Registrar has not been notified of your appointment as a proxy, you will be denied entry to the meeting.

Please note that proxies and corporate representatives may not invite guests to the meeting.

May I bring a guest?

The GM is a private meeting of Shareholders and their representatives. Guests are not entitled to attend the meeting as of right, but they may be permitted entry at the absolute discretion of the Company at all times. You must contact us in advance if you would like to bring a guest: info@cobraplc.com

Proxies, corporate representatives and employee share plan participants may not bring guests to the meeting.

May I ask a question at the meeting?

The chairman will announce when you will have an opportunity to ask questions. If you wish to ask a question, please use the electronic "raise your hand" facility or type your question into the Q&A box in the meeting. You will be kept on mute by the meeting host unless and until you are invited to speak.

Please endeavour to keep your questions short.

How can I vote at the meeting?

As shareholders exit the remote meeting, they will have the option to submit an electronic poll card to record their vote. If you (a) have already submitted a proxy instruction and do not wish to change your vote, or (b) do not wish to vote, you can click on the button to skip this step.

The voting facility will close 30 minutes after the meeting ends.

How are the votes counted?

Voting on all Resolutions is by a poll. In a Company such as ours, we think poll voting is the fairest approach. There will be no voting on the Resolutions by a show of hands.

We have included a 'vote withheld' option on our proxy and poll cards. A vote withheld is not a vote in law and will not be counted in calculation of the proportion of votes 'for' or 'against' a Resolution.

How can I find out the result of the vote?

It is expected that the total of the votes cast by Shareholders 'for' or 'against' or 'withheld' on each Resolution will be published on www.cobraresources.com by midday on 2 October 2020.

A copy of this notice and other information required by section 311A of the 2006 Act can be found at www.cobraresources.com

All voting at the GM will be held on a poll.

Information rights

Under the 2006 Act, there are a number of rights that may now be available to indirect investors of Cobra, including the right to be nominated by the registered holder to receive general Shareholder communications direct from the Company.

The rights of indirect investors who have been nominated to receive communications from the Company in accordance with Section 146 of the Act (“**nominated persons**”) do not include the right to appoint a proxy. However, nominated persons may have a right under an agreement with the registered Shareholder who holds the shares on their behalf to be appointed (or to have someone else appointed) as a proxy. Alternatively, if nominated persons do not have such a right or do not wish to exercise it, they may have a right under such an agreement to give instructions to the person holding the shares as to the exercise of voting rights.

If you have been so nominated to receive general Shareholder communications direct from Cobra, it is important to remember that your main contact in terms of your investment remains with the registered Shareholder or custodian or broker, or whoever administers the investment on your behalf. You should also deal with them in relation to any rights that you may have under agreements with them to be appointed as a proxy and to attend, participate in, and vote at the meeting, as described above.

Any changes or queries relating to your personal details and holding (including any administration thereof) must continue to be directed to your existing contact at your investment manager or custodian. The Company cannot guarantee dealing with matters that are directed to us in error. The only exception to this is where Cobra is exercising one of its powers under the 2006 Act and writes to you directly for a response.

Shareholder requisition rights

Members satisfying the thresholds in sections 338 and 338A of the 2006 Act can require the Company:

- a. to give, to members of the Company entitled to receive notice of the GM, notice of a resolution which may properly be moved, and which those members intend to move, at the meeting; and
- b. to include in the business to be dealt with at the meeting any matter (other than a proposed resolution) which may properly be included in the business at the meeting, provided in each case that the requirements of those sections are met and provided that the request is received by the Company not later than six clear weeks before the meeting or if later the time at which notice is given of the meeting.

Total voting rights and share capital

As at 8 September 2020 (the latest practicable date before the publication of this notice), the issued share capital of Cobra Resources plc comprised 187,267,317 Ordinary Shares (excluding treasury shares) nominal value 1p per share, each with one vote.

The total number of voting rights in Cobra Resources plc is 187,267,317.

Updates to this number are released via the Regulatory News Service on the last day of each month and can be viewed online at www.cobraresources.com/news.

Contact details

Cobra Resources plc
9th Floor
107 Cheapside
London
EC2V 6DN
Tel: +61 8 9316 4938
www.cobraresources.com

Orrick, Herrington & Sutcliffe (UK) LLP
107 Cheapside
London
EC2V 6DN

The Registrar
Link Asset Services Limited
The Registry
34 Beckenham Road
Beckenham
BR3 4TU

If you are an ordinary Shareholder, please contact Link Asset Services at www.signalshares.com if you would like to change your election on how you receive Shareholder documents in the future.