

RNS Number : 7721T
Paternoster Resources PLC
05 July 2018

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Paternoster Resources plc
("Paternoster" or the "Company")

Holding(s) in Company

Paternoster, the investment company listed on AIM, has received two TR-1 forms which are reproduced without amendment below.

For more information please contact:

Paternoster Resources plc: +44 20 7580 7576
Nicholas Lee, Chairman

Nominated Advisor: +44 20 7628 3396
Beaumont Cornish Limited
Roland Cornish
Rosalind Hill Abrahams

Joint Broker: +44 20 7186 9950
Shard Capital Partners LLP
Damon Heath
Erik Woolgar

Joint Broker: +44 20 7562 3351
Peterhouse Corporate Finance
Lucy Williams

TR-1: Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the FCA in Microsoft Word format if possible):

1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:	PATERNOSTER RESOURCES PLC
1b. Please indicate if the issuer is a non-UK issuer (please mark with an "X" if appropriate)	
Non-UK issuer	
2. Reason for the notification (please mark the appropriate box or boxes with an "X")	
An acquisition or disposal of voting rights	X

An acquisition or disposal of financial instruments	
An event changing the breakdown of voting rights	X
Other (please specify) ⁱⁱⁱ :	

3. Details of person subject to the notification obligation^{iv}

Name	CANACCORD GENUITY GROUP INC
City and country of registered office (if applicable)	VANCOUVER, CANADA

4. Full name of shareholder(s) (if different from 3.)^v

Name	DISCRETIONARY CLIENTS
City and country of registered office (if applicable)	As above

5. Date on which the threshold was crossed or reached^{vi}:

04 JULY 2018

6. Date on which issuer notified (DD/MM/YYYY):

05 JULY 2018

7. Total positions of person(s) subject to the notification obligation

	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	7.9500		7.9500	6,289,335,226
Position of previous notification (if applicable)	N/A		N/A	

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}
A: Voting rights attached to shares

Class/type of shares ISIN code (if possible)	Number of voting rights ^{ix}		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)
GB0001636918		500,000,000		7.9500
SUBTOTAL 8. A	500,000,000		7.9500	

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.3.1.1 (a))

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
SUBTOTAL 8. B 1				

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC (DTR5.3.1.1 (b))

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
SUBTOTAL 8.B.2					

9. Information in relation to the person subject to the notification obligation (please mark the applicable box with an "X")

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer^{xiii}

Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity^{xiv} (please add additional rows as necessary)

X

Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Canaccord Genuity Group Inc.	7.9500		7.9500
Canaccord Genuity Wealth Group Holdings Limited	7.9500		7.9500

Canaccord Genuity Wealth Group Holdings (Jersey) Limited	7.9500		7.9500
Hargreave Hale Ltd	7.9500		7.9500

10. In case of proxy voting, please identify:	
Name of the proxy holder	
The number and % of voting rights held	
The date until which the voting rights will be held	

11. Additional information^{xvi}
The change in the percentage of shares held is due entirely to participation in the placing by Paternoster Resources plc, the shares from which were admitted to AIM on 04/07/2018.

Place of completion	BLACKPOOL, ENGLAND
Date of completion	05 JULY 2018

TR-1: Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer <u>and</u> to the FCA in Microsoft Word format if possible) ⁱ

1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱ:	Paternoster Resources Plc Ord 0.1p
1b. Please indicate if the issuer is a non-UK issuer (please mark with an "X" if appropriate)	
Non-UK issuer	
2. Reason for the notification (please mark the appropriate box or boxes with an "X")	
An acquisition or disposal of voting rights	
An acquisition or disposal of financial instruments	
An event changing the breakdown of voting rights	X
Other (please specify) ⁱⁱⁱ :	

3. Details of person subject to the notification obligation^{iv}				
Name		Miton UK Microcap Trust PLC		
City and country of registered office (if applicable)		Exeter, England		
4. Full name of shareholder(s) (if different from 3.)^v				
Name		BNY (OCS) Nominees Limited		
City and country of registered office (if applicable)		London, England		
5. Date on which the threshold was crossed or reached^{vi}:		04/07/2018		
6. Date on which issuer notified (DD/MM/YYYY):		05/07/2018		
7. Total positions of person(s) subject to the notification obligation				
	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	5.49%	-	5.49%	6,289,335,226
Position of previous notification (if applicable)	19.31%	-	19.31%	

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}

A: Voting rights attached to shares

Class/type of shares ISIN code (if possible)	Number of voting rights ^{ix}		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)
GB0001636918	-	345,454,545	-	5.49%
SUBTOTAL 8. A	345,454,545		5.49%	

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.3.1.1 (a))

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
SUBTOTAL 8. B 1				

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC (DTR5.3.1.1 (b))

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
SUBTOTAL 8.B.2					

9. Information in relation to the person subject to the notification obligation (please mark the applicable box with an "X")

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer ^{xiii}	X
<u>Full</u> chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity ^{xiv} (please add additional rows as necessary)	

Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold

10. In case of proxy voting, please identify:

Name of the proxy holder

The number and % of voting rights held

The date until which the voting rights will be held

11. Additional information^{xvi}**Place of completion**

Exeter, England

Date of completion

05/07/2018

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