

Social Enterprise Group

Previous Successes



2010 – 2017



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Past Projects 2010 – 2017

Economic Development – Social and Community Impact

Industrial/Logistics Center

Liberty Property Trust – Market and financial advisory services regarding development of a logistics center along Rte. 81 in Franklin County, PA.

First Industrial – Covington, PA – Market and financial advisory services regarding development of a logistics center along Rte. 80 in Hazleton, PA.

Rockefeller Group Development Corp – Market and financial advisory services regarding development of a various logistics centers in US.

ING – Market and financial advisory services regarding investment and redevelopment of various logistics centers in US.

RREEF Property Trust – Market and financial advisory services regarding investment and redevelopment of various logistics centers in US.

Arcadia Partners – Market and financial advisory services regarding development of a logistics center for Traders Joe's and Thermo-Fisher in Allentown, PA.

Berks Park 78 – Corporate organization and financial advisory services regarding development of a logistics corridor along Rte. 78 in Berks County, PA.

Terre Pointe – Rayonier – Market and financial advisory services regarding development of a logistics centers along Rte. 95 in Savannah, GA and Jacksonville FL.

Lincoln Properties – Market and financial advisory services regarding development of a logistics center along Rte. 95 in Brunswick Savannah, GA.

Viridian Partners – Market and financial advisory services regarding investment and brownfield redevelopment of various logistics centers in US.

SEDES Corp – Market and financial advisory services regarding development of a logistics center in Henry Illinois.

St. Louis Regional Economic Development Corporation – Lambert Airport – Market and financial advisory services regarding development of a logistics center around the Lambert Airport in St Louis.

Lykes Brothers/DUDA – Market and financial advisory services regarding development of a logistics center in South FL.

Staten Island Logistics Center – Market and financial advisory services regarding development of a logistics center on Staten Island, NY.

East Chicago Indiana Harbor – Financial advisory services regarding the expansion of the port facility onto neighboring brown fields.

Trucker Life Centers, Inc. – Market and financial advisory regarding development of facilities placed at travel plazas in conjunction with a provider of telehealth.

See additional stories regarding current projects on our website socialenterprisegroup.org

Manufacturing Facilities

ANI Pharma – Financial advisory services regarding development of a biopharma plant, including state and local funding and incentives.

5 Star distribution – Financial advisory services regarding development of a distribution and fulfillment processing plant.

White-wave Foods – Financial advisory services regarding development of a distribution and manufacturing plant, including state and local funding and incentives.

Arborist – Financial advisory services regarding development of a distribution and processing plant.

Kentucky Snack Foods – Financial advisory services regarding development of a processing plant, including state and local funding and incentives.

Maple Press – Financial advisory services regarding redevelopment and sale of a printing plant.

Emery Waterhouse – Financial advisory services regarding development of a processing plant.

Alantuv – Corporate organizational and financial advisory services regarding the construction of a specialty aluminum can manufacturing plant in FL, including state and local funding and incentives.

AMES – Financial advisory services regarding the acquisition and expansion of a hardwoods company and manufacturing facility in Westmoreland County, PA, including state and local funding and incentives.

Clopav Doors – Financial advisory services regarding the expansion of the existing manufacturing and headquarters facilities in Troy, Ohio, including state and local funding and incentives.

Expanko – Corporate organizational and financial advisory services, including the obtaining of EB5 funding, regarding relocation of a terrazzo tile manufacturing facility in Mesquite, TX.

Sierra Leone – Corporate organizational and financial advisory services regarding establishment of an intravenous production facility in Sierra Leone, partnering with the WHO, the European Economic Community, OPEC, the Vatican, etc.

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Healthcare Services

Messiah Village – Financial advisory services regarding development of an assisted living facility in Hershey, PA.

Altoona Regional Health System – Financial advisory services regarding development of a critical access hospital in Altoona, PA.

Lancaster General Hospital: Nursing – Financial advisory services regarding the construction of a new facility to house the existing nursing school in Lancaster, PA.

Primary Health Network – Financial advisory services regarding development of Federally Qualified Health centers in Western PA and Ohio.

University of Pittsburgh Medical Center – Financial advisory services regarding EB5 funding and development of a Teaching and Research Center in Pittsburgh, PA.

Hamilton Health – Financial advisory services regarding development of a Federally Qualified Health Center in Harrisburg PA.

Jane Todd Crawford Memorial Hospital – Financial advisory services, including application for New Market Tax Credits, for the redevelopment of the existing hospital, and a new critical access hospital in Greensburg, KY.

River Valley YMCA/YWCA – Financial advisory services regarding funding, including New Market Tax Credits, for a replacement YMCA facility in Williamsport, PA.

Vertiport - I M D Illinois Medical District – Financial advisory services, including application for New Market Tax Credits, for the development of a medical evacuation airport serving the rural existing hospitals and new critical access hospitals in Illinois and surrounding states.

Susquehanna Health Systems – Financial advisory services, including application for New Market Tax Credits, for the redevelopment of the existing hospital and a new wing in Williamsport PA.

Pinnacle Health: Southern Gateway Development Corp – Financial advisory services, including application for New Market Tax Credits, for the redevelopment of the existing hospital and city neighborhood to create a gateway to Harrisburg, PA.

Moravian Village – Financial advisory services regarding development of an assisted living facility in Bethlehem, PA.

St. Louis Food Hub – Financial advisory services, including application for New Market Tax Credits, for the redevelopment of an existing brownfield site into an urban food distribution center for Federally Qualified Health centers in St Louis.

Healey International Relief Foundation – Financial advisory services regarding the rebuilding the healthcare system in Sierra Leone through a system of 4 hospitals and 40 proposed rural clinics.

OWP Pharmaceuticals, Inc. – Financial advisory services regarding the acquisition of a patent and manufacturing capacity in under-resourced areas around the world.

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Impact Investment Funds

Cibus Properties – Financial advisory services regarding development of a temperature-controlled food supply chain facility investment platform.

Penn Ventures – Financial advisory services regarding the development of a technology investment platform.

Exeter Properties – Financial advisory services regarding the development of a manufacturing and supply chain facility investment platform.

IFC Farm Fund – Financial advisory services regarding the development of a farmland investment platform.

Green Express – financial advisory services regarding the development of a food temperature-controlled rail investment platform.

Open Prairie Ventures –financial advisory services regarding the development of a food temperature-controlled facility investment platform.

Ghana Impact Fund – Financial advisory services regarding the microloans for manufacturing in the rural providences of Ghana.

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Social Enterprises – Community Impact

Enterprise Development

Significant Federation – Corporate organizational and financial advisory services regarding funding financially troubled Christian Universities.

Victory University – Corporate organizational and financial advisory services regarding funding for this financially troubled Christian University.

Wilkes Barre Northumberland Economic Development Corporation – Corporate organizational and financial advisory services regarding funding for this financially troubled mixed-use urban university development.

Logos Academy – Corporate organizational and financial advisory services regarding funding for this growing Christian k-12 School.

Producers Institute of Technology – Corporate organizational and financial advisory services regarding establishment of a media production facility and teaching academy at the State Theatre in Easton, PA.

New Man/PA Adult and Teen Challenge – Corporate organizational and financial advisory services regarding establishment of a workforce training facility and reentry center for drug abusers, alcohol abusers, and ex-offenders.

Royal Bank of Scotland “Spooky Nook” – Corporate organizational and financial advisory services regarding funding for this financially troubled warehouse and conversion into a mixed-use sports event destination.

Center PA Food Bank – Corporate organizational and financial advisory services regarding optimizing operations.

1 World Expo – Corporate organizational and financial advisory services regarding development of a world trade expo center in Washington D.C. and Miami FL.



White Glove, Lancaster PA – Corporate organizational and financial advisory services regarding asset sales.

The Arborist – Corporate organizational and financial advisory services regarding acquiring and developing a corporate headquarters.

Champion for Kids – Corporate organizational and financial advisory services regarding the development of a digital technology to fund public school homeless liaisons in their work with homeless children.

Enterprises for Peace – Corporate organizations and financial advisory services regarding a market access opportunity platform to create economic development and reduce strife in areas of conflict in the developing world.

Grace InDeed Collaborative – Corporate organizational and financial advisory services for the collaboration of churches providing funds and social services alongside the Ghana Impact Fund.

One Heart – Corporate organizational and financial advisory services regarding the development of a residential program as an alternative to the current juvenile justice system in Texas and Kansas.

Popped Culture – Corporate and organizational financial advisory services for Popped Culture to employ young entrepreneurs to sell gourmet popcorn and helps them gain business skills and create an online portfolio through a new app.

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Conservation and Community Development

Lake Frederick Resort – Corporate organizational and financial advisory services regarding the development of ecotourism resorts on Susquehanna River islands.

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Education/Workforce Development

STEM UP Solutions – Corporate organizational and financial advisory services regarding the commercialization of the results a National Science Foundation grant given to five universities and colleges.

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