



**100% Option on Florin Gold Project, Yukon, 22,000 Acres With
Inferred Resource of 2,474,000 Ounces of Gold***

Florin Gold Project

- Extensive gold-mineralized Tombstone intrusive rock complex within one of the world’s most prolific gold belts.
- 2.47 million ounces gold inferred resource.*
- Encouraging geological, geochemical and geophysical evidence demonstrate that gold mineralization remains open in all directions laterally and to depth.
- Less than 1% of the project’s land package of 22,000 acres has been drill tested. Geochemical & geophysical data suggest that a very large volume of intrusive host rock remains to be tested laterally and at depth throughout the land package.
- Recommended budget to complete phase 1 and phase 2 work programs \$23 million (Ronald G. Simpson 2021)

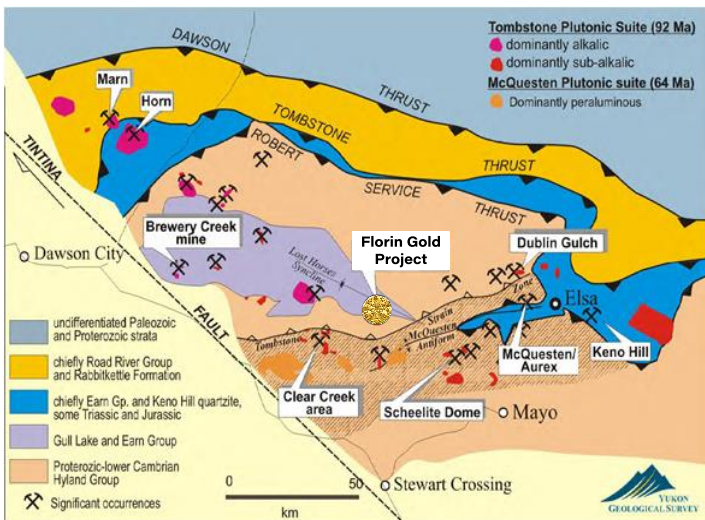


Resource Drilling Area

Key Technical Points

- Drilling in an around the inferred resource area has not closed gold mineralization in any direction laterally or at depth, with the strongest mineralization open to extension along the NW Jethro Fault of the inferred resource and along strike to the SE where the Jethro and Treadwell Faults intersect.
- A VTEM geophysical survey outlines the potential scope of the prospective volume of the intrusive host rock and identifies exploration targets for future drilling programs, both for potential expansion of the existing resource as well as additional target zones throughout the property.
- Successive geochemical exploration programs were successful in identifying the existing resource area. Additional geochemical exploration programs have recently identified additional prospective gold anomaly drill targets.

Location Map, Yukon Territory, Canada



*171 million tonnes grading 0.45 g/t Au, with cut-off grade of 0.30g/t Au at \$1650/oz Au (Ronald G. Simpson, 2021)



ST. JAMES GOLD CORP.

LOYALTY, HONOR, PRESTIGE & EXCELLENCE

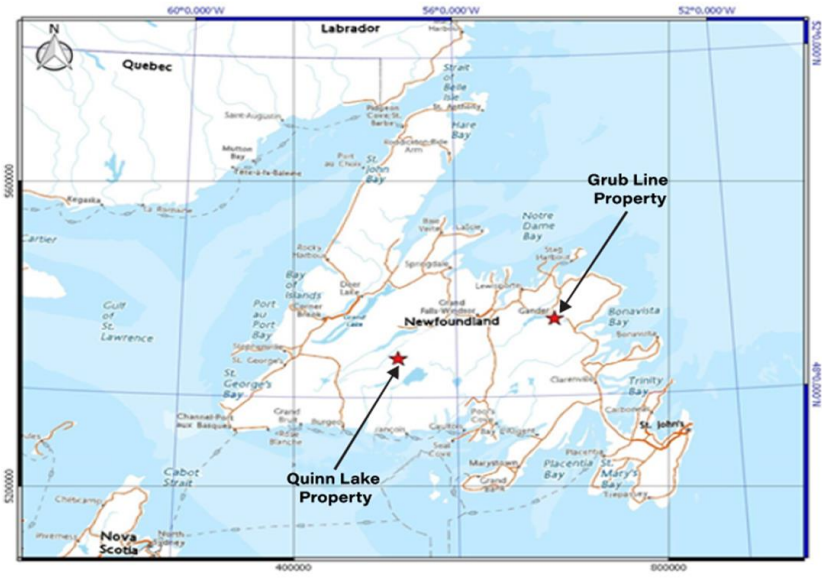
Quinn Lake Property

- Property holding in the same emerging district of high grade gold discoveries as Marathon Gold.
- Property holds promising gold in till Geochemistry.

Grub Line Property

- Property holding in vicinity of high-grade gold discoveries as New Found Gold.

FIGURE 1 - GRUB LINE & QUINN LAKE PROPERTIES, ST JAMESGOLD CORP.



Neighboring Public Companies



Market Cap – 617 M



Market Cap – 500 M



Market Cap – 290 M



Market Cap – 130 M

Share Structure: St. James Gold Corp.

Cap Table	Shares	% F.D.
Total Basic Shares Outstanding:	15,813,439	82%
Current Options	1,674,746	9%
Current Warrants	1,793,597	9%
Fully Diluted Shares Outstanding	19,281,782	100%
Share Price (4/1/2021)	\$ 6.00	
Fully Diluted Market Capitalization	\$ 115,690,692	



Directors & Officers

George Drazenovic
 Logan B. Anderson
 Jessika Angarita
 Nicolas Lin
 Wu Zijian

CHIEF EXECUTIVE OFFICER
 CORPORATE SECRETARY
 CORPORATE DIRECTOR
 CORPORATE DIRECTOR
 CHIEF FINANCIAL OFFICER

Management

Dr. Stewart A. Jackson | VICE PRESIDENT OF EXPLORATION

Dr. Stewart Jackson, P Geo, senior technical adviser geologist, a Qualified Person within the meaning of National Instrument 43-101 (Standards of Disclosure for Minerals Projects), has reviewed and approved the technical and scientific information presented herein as accurate and has approved this Presentation.

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