

Law Offices of James L. Moore, PC

Planning Process

Planning Phase & Time Frame	MEETING	Notes
Exploration Phase 45 Days	Educational Workshops	<hr/> <hr/>
	Preparatory Meeting	<hr/> <hr/>
	Get Acquainted Meeting	<hr/> <hr/>
Counseling & Implementation Phase 30 Days	Design Meeting	<hr/> <hr/>
	Financial Strategy Meeting	<hr/> <hr/>
	Delivery Meeting	<hr/> <hr/>
	Funding Assistance	<hr/> <hr/>
Maintenance Phase Next Year	Firm Newsletter	<hr/> <hr/>
	Client Update Program	<hr/> <hr/>
	Educational Workshops	<hr/> <hr/>